Historic, Archive Document

Do not assume content reflects current scientific knowledge, policies, or practices.



United States Department of Agriculture

> Foreign Agricultural Service

Circular Series

FHORT 9-87 September 1987

Horticultural Products Review

en/ 56

Received by: Indexing Branch

UPDATE:	General Developments
FEATURES:	EC Horticultural Product Imports
STATISTICS:	Almond & Filbert Production, Supply & Distribution Page 22 U.S. Almond Exports
	EXPORT SUMMARY Indexing Branch

The value of U.S. exports of horticultural products to offshore destinations (destinations other than Canada*) during July, 1987 was \$261 million, a 22 percent increase over July, 1986 and a \$3 million rise over June, 1987. Exports for the first 10 months of the fiscal year--October, 1986 to July, 1987 -- were 18 percent greater than the previous fiscal year, an increase of \$315 million. July's upsurge over the previous year was led by a 233 percent increase in frozen grapefruit juice concentrate exports, most of which went to Important gains also were made in the export values of almonds, wine, orange juice concentrate, hops and fresh plums. Exports of grapefruit, lemons, and fresh vegetables declined from the previous July. Japan accounted for 32 percent of U.S. offshore exports in July, 1987, down from 35 percent a year ago. Exports to the European Community (EC-12) increased by \$19 million over July, 1986, a 60 percent leap, led mainly by higher valued almonds.

(* Canada is excluded because U.S. export data to Canadian destinations are not accurate. Many export shipments to Canada are not counted.)

For further information on items in this circular, contact the Horticultural and Tropical Products Division, (202) 447-6590. All measures not otherwise noted are metric. One kilogram (kg) = 2.2046 lbs., 1 metric ton = 2,204.62 lbs.. 1 liter = 0.2642 gallon, 1 hectoliter = 26.42 gallons, 1 hectare (ha) = 2.471 acres.

UPDATE

General Developments

--Imports of several horticultural commodities from CBI beneficiary countries have shown rapid growth in the past 4 years. During the first 6 months of 1987, imports of nearly all previously-dutiable commodities registered increases of more than 20 percent, over the first 6 months of a year earlier. The percentage growth of imports for the same commodities between 1984 and 1987 ranged upward from 21 percent. Fresh strawberries, pineapple juice concentrate, fresh cut roses, celery and fresh pineapples were among the fastest growing items. Imports of non-dutiable commodities from CBI beneficiary countries showed less growth. In this category fresh cut anthuriums, palm hearts, and beer showed the largest increases during the first 6 months of 1987.

U.S. IMPORTS OF HORTICULTURAL PRODUCTS FROM CBI BENEFICIARY COUNTRIES
FASTEST GROWING ITEMS
Jan-June 1986 and 1987 and Growth Since 1984

			% Change
1986	1987	86-87	84–87
9,421	12,504	33	167
7,468	11,576	55	244
7,553	9,309	23	113
		56	489
487		151	21
613	745	22	45
676	586	-13	384
159	424	167	98
137	257	88	12,750
3,361	3,500	4	2,550
The state of the s	100.00	5	173
724		77	
380			NA
141			
28	129	361	NA
	1986 9,421 7,468 7,553 1,318 2,623 487 613 676 159 137 3,361 1,248 724 380 141	1986 1987 9,421 12,504 7,468 11,576 7,553 9,309 1,318 2,053 2,623 1,486 487 1,220 613 745 676 586 159 424 137 257 3,361 3,500 1,248 1,313 724 1,285 380 411 141 352	1986 1987 86-87 9,421 12,504 33 7,468 11,576 55 7,553 9,309 23 1,318 2,053 56 2,623 1,486 -43 487 1,220 151 613 745 22 676 586 -13 159 424 167 137 257 88 3,361 3,500 4 1,248 1,313 5 724 1,285 77 380 411 8 141 352 150

^{*} Indicates Fast-Track Items NA= Not Applicable, below zero in 1984

-The Foreign Agricultural Service announces two international food exhibitions being held in Hong Kong and Singapore in April 1988. The U.S. Solo Food Exhibit in Hong Kong is a bi-annual event to be held April 5-6, 1988. More than 1,150 visitors attended last year's show including hotel food and beverage managers, chefs, restauranteurs, importers, wholesalers, and retailers. The 55 U.S. companies represented in Hong Kong reported on-site sales in excess of \$1.1 million in 1986. One week later will be the Food and Hotel Asia Show in Singapore. At Food and Hotel Asia in 1986, 655 exhibitors promoted their products to over 17,000 professional and business visitors from more than 20 countries. For more information write to: USDA/FAS, High Value Products Division, Room 4649-South Building, Washington, D.C., 20250-1000, Attention: Willis Collie, or call (202) 475-3623.

Citrus and Products

--USDA's estimate of the 1987 Brazilian orange crop in the state of Sao Paulo remains at 240 million boxes (9.8 million tons). As of mid-September, about 30 percent of the crop had been harvested. Abnormally dry weather has prevailed in major growing areas during recent weeks. While fruit size is down, the industry's primary concern is that fruit drop could increase significantly without additional precipitation.

At least one processor, a grower cooperative, has agreed to increase the amount of its advance payment for this year's fruit deliveries. This, however, will be deducted from the final payment due growers in July 1988. This is in response to grower complaints that the originally agreed upon plan for advance payments is insufficient to cover the higher costs of grove maintenance due to inflation. The revised payment plan along with the devaluation of Brazil's currency against the dollar means that the average 1987 orange price paid by this processor could climb to as much as \$2.00 per 90 pound box according to local press reports. The average price for all fruit purchased from the 1986 crop is estimated at \$1.15 per box. Other processors, reportedly, have not agreed to speed up the original schedule for advance payments or provide additional advance funds.

USDA's estimate of total Brazilian production of concentrated orange juice during the 1987 season is unchanged at 800,000 tons at 65 degrees brix (276 million gallons at 42 degrees brix). The estimate of total exportable juice supplies in the 1987 season, however, has been revised upward by 49,000 tons because of an increase in beginning stock levels. This increased inventory largely is attributed to a slower pace of export movement than initially anticipated during the last quarter of the 1986/87 (July-June) marketing year. USDA's estimate of export shipments of orange juice in the 1986/87 marketing year was revised downward to 731,000 tons while movement in 1987/88 now is forecast at 800,000 tons.

--U.S. imports of Japanese citrus are likely to increase following a change in U.S. import regulations for Unshu oranges (commonly known as Satsumas) which expands the geographic area within the United States permitted to receive such fruit effective September 28, 1987. The new guidelines issued by the Animal Plant Health Inspection Service of the U.S. Department of Agriculture will allow Unshu oranges grown in canker-free areas of Japan to be imported and moved into or through 38 states. The states that remain excluded are Alabama, Arizona, California, Florida, Georgia, Louisiana, Mississippi, Nevada, New Mexico, North Carolina, South Carolina, and Texas. Previously, Japanese Unshu oranges had been allowed only into six states, namely Alaska, Hawaii, Idaho, Montana, Oregon, and Washington.

Total Japanese exports of Unshu oranges during marketing year 1985/86 totaled 26,750 tons. Canada is Japan's most important export market, taking more than two-thirds of all fresh shipments. Unshu orange exports by Japan to the United States reached only 1,530 tons during the same period. Exports during the 1986/87 declined approximately 30 percent from the year before due to a smaller crop and the sharp appreciation of Japan's currency.

Fresh Non-Citrus

--Brazil's apple imports are expected to fall in 1988 due to an anticipated bumper domestic crop. In calendar year 1986 Brazil imported 84,000 metric tons of apples including almost 65,000 tons from Argentina and 1,917 tons from the United States. Other significant suppliers were Chile, Hungary, Portugal, and France. Imports between January and July are limited by restrictive licensing intended to protect the market for Brazilian-grown apples. All of these early season import licenses are allocated to Argentina. Most imports are of the Red Delicious variety. Imports have fallen steadily from a peak of 203,000 tons in 1977 to totals of less than 100,000 tons per year since 1984. The import duty for countries outside the Latin American Integration Association is 32 percent ad valorem, but between August and December 10,000 tons of apples and pears combined can enter at 15 percent. Import licenses sometimes are not freely available.

Brazil's apple production, according to the Brazilian Association of Apple Producers, leaped from 17,500 tons in 1977 to more than 200,000 tons in 1987. The U.S. Agricultural Counselor in Brasilia reports that production is expected to exceed 285,000 tons in 1988 and could surpass 400,000 tons by the early 1990's. Gala, Golden Delicious, and Fuji are the principal varieties grown.

--Chile's exports of fresh deciduous fruit in January-June, 1987 were up 10 percent over January-June, 1986. Exports in this period account for 80 to 90 percent of the annual total. The United States is the principal destination for all deciduous fruit except apples. Export prices to the U.S. market dropped for most items, but prices in Europe generally were attractive for Chilean shippers because of favorable exchange rates. Participants at Chile's first national convention of fruit producers, meeting in August, contended that fruit production would continue to increase for at least the next five years because about 30 percent of planted orchards were not yet bearing fruit. Preliminarily, they anticipated a 15 percent increase in production in 1988.

CHILE: DECIDUOUS FRUIT EXPORTS
(Metric Tons)

COMMODITY	JANI	JARY-JUNE 19	36	JANI	JARY-JUNE 19	87
-prider	TOTAL	TO U.S.	PCT	TOTAL	TO U.S.	PCT
Apples	274,462	30,920	11%	291,615	41,687	14%
Table grapes	224,050	175,896	79%	260,477	200,450	77%
Pears	41,878	11,648	28%	43,403	14,317	33%
Nectarines	25,525	21,067	83%	26,159	20,272	77%
Plums and Prunes	17,811	14,304	80%	22,594	16,709	74%
Peaches	6,560	5,027	77%	8,021	6,789	85%
Apricots	531	467	88%	196	67	34%
Cherries	191	132	69%	185	45	24%
TOTAL	591,008	259,461	44%	652,650	300,336	46%

SOURCE: Chilean Central Bank.

Dried Fruit and Treenuts

--In 1986, U.S. dates gained significant access to Spain's market for the first time since 1983. The United States exported 123 metric tons valued at \$220,000. Spanish imports for the year, from all sources, totaled 1,487 tons valued at \$2.3 million. Foreign purchases, which complement 10,000 to 12,000 tons of local production, have shown growth during years when local production is below average.

Spanish importers prefer U.S. dates for their superior quality, but they limit imports because prices are generally three times higher than those from Tunisia, Algeria, and Iraq, normally the primary suppliers. Purchases are made in bulk and subsequently repackaged in 50-200 gram plastic or aluminum foil units for direct consumption and in 5 kilogram units for institutional use.

--The European Community has increased subsidies for French and Spanish dried prune processors. The EC subsidies for French dried prune processors for the 1987/88 season have been increased 10.7 percent to 575.01 European Currency Units (ECU) per metric ton, basis 66 fruit per 500 grams (60 per lb.). At the same time, the minimum grower price (MGP) was reduced 5 percent to 1,587 ECU per ton. The subsidy for Spanish dried prune processors was increased 54 percent to 337.53 ECU per ton, and the MGP was reduced 4 ECU to 1,332 ECU per ton. One ECU is equivalent to approximately \$1.15.

-The European Community (EC) protects the Greek raisin industry by placing a floor under internal raisin prices. For the 1987/88 marketing season, which began September 1, the minimum grower price (MGP) for No. 4 sultanas was set at 1331.7 ECU per ton, unchanged since 1982. Processors who pay growers the minimum price are eligible to receive a 522.24 ECU per ton subsidy, up 0.5 percent from 1986/87. In order to distribute deliveries more evenly through the season, the MGP will be increased by 15.66 ECU per ton at the beginning of each month from November 1987 through August 1988. One ECU is equivalent to approximately \$1.15.

--Filbert production in the world's major producing countries is estimated at 442,000 metric tons, for 1987, up 5 percent from 1986. Total trade is expected to be up 5 percent, as well, as fear of radioactive contamination from the Chernoybl nuclear power plant accident appears to have been alleviated. In anticipation of ample supplies of filberts and almonds, prices of both commodities have been declining from 1986/87 levels.

The 1987 filbert crop is estimated to be the third largest ever harvested in the United States, 23 percent greater than last year's, but 25 percent below the record output of 1985. Despite a short crop in 1986, U.S. exports were up as many industrial users around the world were substituting lower priced filberts for almonds. With world supplies of both almonds and filberts up in 1987, U.S. exports are expected to decline.

Despite harsh weather in Turkey during the filbert bloom, 1987 production will be above average, though slightly smaller than last year's crop. Exports of the 1986 crop were hindered by excessive levels of radiation caused by fallout from the Chernoybl nuclear power plant accident. After extensive testing, Turkish authorities have determined that the 1987 crop contains levels under 200 bequerelles per kilogram, which is below the maximum tolerance level for the EC of 600 bequerelles and the United States of 370 bequerelles. Exports in the coming year are expected to be in line with those of 1986/87, though supplies available for the European market will be larger as the Soviet Union is expected to purchase fewer filberts.

Italian filbert production, in 1987, will be below average despite this being an "on year" in the production cycle. Exports of the small 1986 crop were hindered by radiation levels higher than European standards in a portion of the crop. After extensive testing of the soil, trees, and nuts it has been determined that radioactivity will not be a problem for this year's crop. Spain anticipates a bumper filbert crop in 1987. Exports should rise as the main outlet of supplies. A complete filbert production, supply, and distribution table is in the statistical section.

Vegetables

--Demand for U.S. canned corn in Europe has remained strong, despite increasing competition from producers in the EC and elsewhere, due to the high quality of the U.S. product and to its price competitiveness. U.S. canned corn exports to the EC are subject to an 8 percent ad valorem duty and to an additional levy which is based on the difference between EC prices and world prices for feed corn. West Germany and the U.K. are the main EC destinations for U.S. canned corn.

Total EC imports of canned corn in 1986 were 109,152 tons, up 50 percent from 1982. The U.S. share declined slightly from 26 percent to 24 percent. Actual shipments from the United States to the EC rose 40 percent over the 1982-1986 period; however, shipments from France, Italy, Hungary, and Israel increased by 118, 28, 133, and 120 percent respectively. These 4 countries supplied 56 percent of total EC canned corn imports in 1986.

Wine, Beer, and Hops

--Korea will open its market to U.S. wine beginning October 1, 1987. Imports will be limited by a quota set at 10 percent of 1986 consumption which totaled 3,859 kiloliters (1.02 million gallons). Only corporations with over 500 million won (\$619,272) in assets will be eligible to import and must obtain prior approval from the Office of National Tax Administration. More details on conditions for wine imports are expected to follow.

EUROPEAN COMMUNITY: WORLD'S LARGEST MARKET FOR HORTICULTURAL PRODUCTS

The European Community is the world's largest market for imported fruits and vegetables. The United States is a major supplier to this market, but competition from other suppliers and from within the EC itself is intense. An ever growing web of subsidy programs and import barriers erected under the aegis of the Community's Common Agricultural Policy (CAP), plus tariff preferences given to other suppliers, especially in the Mediterranean, have made it increasingly difficult for U.S. exporters to compete in the European Community.

This article examines how well U.S. shippers of 11 selected commodities have fared in the European market since 1974. For the products examined, EC imports from non-EC origins have increased for 4 items--walnuts, apples, lemons, and apples. Imports from outside the Community showed little change for raisins and dried prunes. Imports from third countries for the remaining 5 products--oranges, grapefruit, canned peaches, canned fruit mixtures, and grapefruit juice--declined.

For the period studied the U.S. share of EC imports, including intra EC trade, increased for grapefruit, raisins, almonds, walnuts, and apples. U.S. shippers suffered major losses of share in the markets for oranges, lemons and canned fruit. The intra EC trade share of imports increased for canned fruit and prunes—both recipients of generous internal EC subsidies.

The United States dominates the EC import market for almonds, walnuts, and prunes and is a major supplier of grapefruit, raisins, and grapefruit juice. In 1986 the United States was a minor or negligible supplier of the remaining 5 commodities analyzed here.

In order to establish a comprehensive data time series for this report Greece has been included as an EC country throughout the period studied even though it did not accede to the Community until 1981. Spain and Portugal, which became members in 1986, are treated as Extra EC countries throughout, even in 1986. Spain and Portugal are listed separately in the table to give an indication of the impact of their inclusion in the Community.

The import figures given provide for all trade in each specific commodity, however, they do not account for production which is consumed in the country of origin. The total trade figure thus cannot be viewed as a reflection of total production within the Community or as total consumption. Transshipments and repackaging of goods within the Community significantly distort the intra EC trade figure through double counting. In some cases, particularly with oranges, grapefruit, almonds, and grapefruit juice, the "growth" in intra EC trade really reflects increased movement of third country products among the ten-10.

This article concentrates on changes in EC imports and the impact of the CAP on EC trade patterns of 11 horticultural products selected because of their importance to the United States. Next month's circular will contain a study of total U.S. horticultural exports to the European Community.

COMMODITY	TOTAL	UNITED	STATES	O. EXT	RA EC 1/	SPAIN &	PORTUGA	L INTRA	EC 2/
	Metric	Metric	Mkt.			Metric		Metric	
	Tons	Tons	Share	Tons	Share	Tons	Share	Tons	Share
Oranges									
Ave 74-76	1,951,567			1,194,169		913,104		125,890	
Ave 84-86	1,933,060	4,562	0.24%	832,810	43.08%	797,925 -12.61%		290,647	15.046
% Chg.	-0.95%	-94.91%		-30.26%		-12.016		130.07%	
Lemons					DUCTUS.				
Ave 74-76	311,413	42,135		47,756		109,248		112,259	
Ave 84-86	358,676	5,743	1.60%	62,315	17.37%	210,488			22.34%
% Chg.	15.18%	-86.37%		30.49%		92.67%		-28.62%	
Grapefruit		-					A -Va		P. P
Ave 74-76	402,800	57,437			83.58%			7,670	
Ave 84-86	410,535	66,665	16.24%	272,596	66.40%		1.29%		14.08%
% Chg.	1.92%	16.07%		-19.03%		159.70%		653.79%	
Raisins									
Ave 74-76	206,979	14,755		111,333		551		The second secon	39.18%
Ave 84-86	215,501	22,416	10.40%	106,554		246	0.11%		40.04%
% Chg.	4.12%	51.92%		-4.29%		-55.29%		6.39%	
Sweet Almonds									
Ave 74-76	52,626	26,817		3,313			34.61%	4,281	
Ave 84-86	85,908	58,038		2,403	2.80%	16,763		11,753	13.68%
% Chg.	63.24%	116.43%		-27.47%		-7.97%		174.53%	
Walnuts									
Ave 74-76	40,680	17,364			30.19%		0.00%	11,035	
Ave 84-86	60,492	30,208	49.94%	18,236	30.15%	22	0.04%	12,026	19.88%
% Chg.	48.70%	73.96%		48.50%		ERR		8.98%	
Apples									
Ave 74-76	1,335,741	4,537				4,756	0.36%	955,550 1,115,613	71.54%
Ave 84-86	1,604,044	12,644	0.79%	452,741			1.43%		69.55%
% Chg.	20.09%	178.69%		22.07%		383.49%		16.75%	
Dried Prunes									
Ave 74-76	34,023	25,082	73.72%	7,257 6,019	21.33%		0.00%		4.95%
Ave 84-86	37,358					1	0.00%		21.88%
% Chg.	9.80%	-7.64%		-17.05%		ERR		385.41%	
Canned Peaches									
Ave 74-76	220,485		3.77%			11,219			39.36%
Ave 84-86	205,661		0.11%	30,873					83.02%
% Chg.	-6.72%	-97.36%		-72.80%		-65.95%		96.75%	
Canned Fruit N									
Ave 75-77	99,630			38,057					
	106,536		0.14%	15,513	14.56%				82.86%
% Chg.	6.93%	-96.33%		-59.24%		-77.16%		84.38%	
Grapefruit Jui									
Ave 74-76	55,587			42,289		0	0.00%		
Ave 84-86	55,436		8.16%	36,198	65.30%	313	0.57%	14,432	26.03%
% Chq.	-0.27%	-31.59%		-14.40%		ERR		109.46%	

1/Other Extra EC: Non-EC countries less the United States, Portugal, and Spain. 2/Inta EC: EC-10 member states. Transshipments and repackaging of goods within the Community significantly distort the intra EC trade figure through double counting. In some cases, particularly with oranges, grapefruit, almonds, and grapefruit juice, the "growth" in market share really reflects increased movement of third country products among the EC-10. 3/ Data not available for 1974, thus 1975-77 data used.

Source: Statistical Office of the European Community (Eurostat), NIMEXE.

Policy tools used to support horticultural product prices in the EC include, minimum grower prices, processing subsidies, minimum import prices, reference prices, and withdrawal programs. The minimum grower price establishes minimum price for growers, which processors of that product must pay. The processing subsidy is a Community payment to the processor to compensate for the high minimum grower price and thus brings the cost of the fruit into line with the "world price." In most cases this processing subsidy more than compensates the processor, leaving the final product undervalued. Minimum import prices and reference prices set a price floor for all imports of a product. If the actual price of the product is below this floor then a levy is paid to make up the difference. Withdrawal programs pay growers to take fresh produce off the market when supplies are high and prices depressed.

Citrus: Total trade in oranges declined as European consumers turned more to easy peeling mandarin varieties, especially the Clementine. EC tariff preferences extended to Mediterranean suppliers helped these countries, especially Spain, maintain a good share of the market. U.S. shippers, distant from Europe and subject to full tariffs saw their market all but disappear. The U.S.-EC citrus agreement, signed in 1986, but not yet fully implemented, was negotiated in response to U.S. complaints of injury resulting from the tariff preferences. The agreement provides minor tariff concessions to the United States for fresh citrus and orange juice. (See Horticultural Products Review, September, 1986.)

The EC lemon market has shown steady but slow growth of which Spain has captured the lion's share. With the accession of Spain the Community of twelve will approach 75 to 80 percent self-sufficiency in lemons.

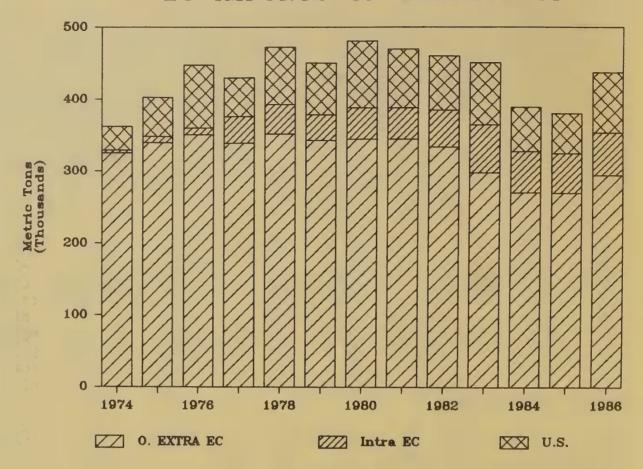
Gains in intra-EC trade in grapefruit are all transshipments, as the EC-10 does not produce exportable quantities of grapefruit. If we subtract intra EC trade from total trade we see that imports of grapefruit actually have declined. The United States has, however, gained market share in this shrinking market, while other third country exporters, especially, South Africa have lost out. The EC market for grapefruit has begun to improve as 1986 and first half of 1987 figures show increased sales, with the U.S. maintaining its increased market share.

EC-10: GRAPEFRUIT IMPORTS FROM NON-EC COUNTRIES

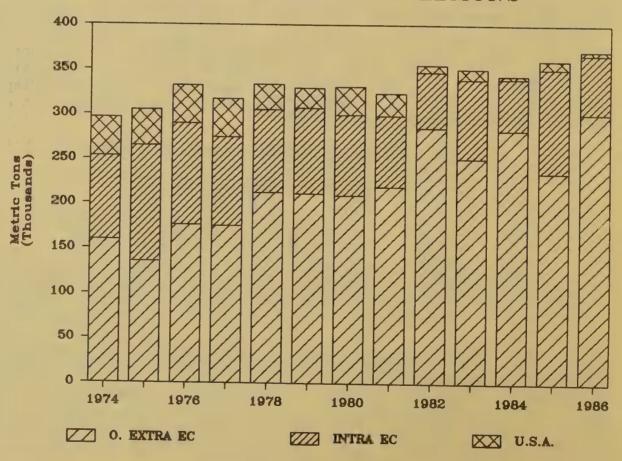
Averages	Metric Tons	Mark U.S.	cet Shar Spain/ Portuga	Other
1974–76	395,130	14	1 2	85
1984–86	352,719	20		78

Dried Fruit: The processing subsidy for raisins was put into place in 1981 and was complemented by a minimum import price (MIP) in 1983. Despite these restrictions, the United States, with the help of massive market promotion effort, has been able to improve its share of a basically stagnant market. To date, the MIP has had little impact on U.S. products as they tend to be high quality and high priced. The MIP, so far, has affected the countries who rely on price to compete at the lower end of the market.

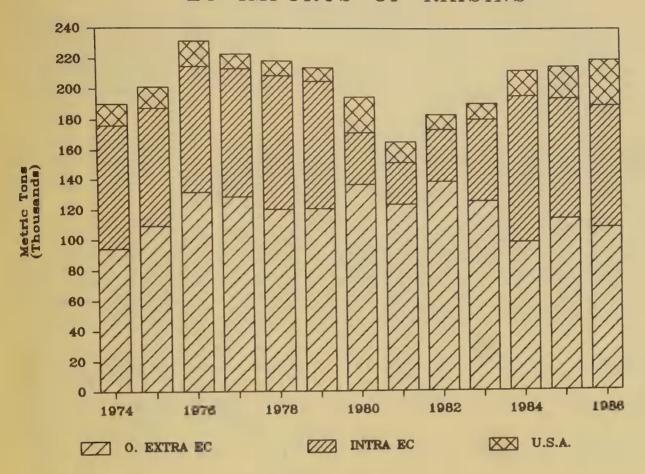
EC IMPORTS OF GRAPEFRUIT



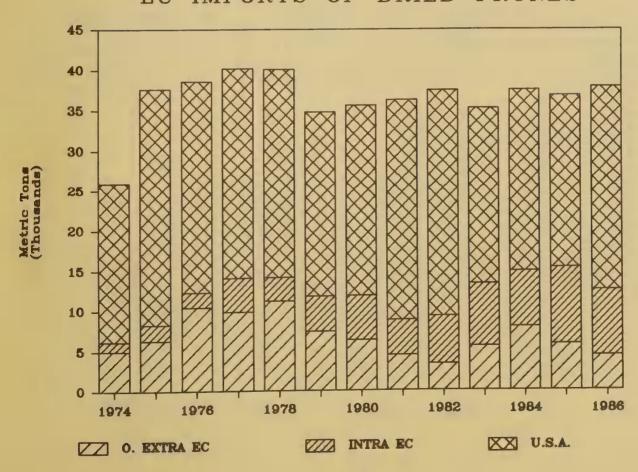
EC IMPORTS OF LEMONS



EC IMPORTS OF RAISINS



EC IMPORTS OF DRIED PRUNES



EC IMPORTS

The processing subsidy for prunes was instituted in 1979, and has led to increased production by France. The increase in intra EC trade, however, is not as large as the statistics indicate, as some of the increase represents additional transshipments and repackaging. Nevertheless, the United States and other non-EC producers have lost market share to this subsidy-driven increase in French output.

Treenuts: In the absence of major trade barriers or producer support programs, the United States has been able to capture a greater share of the expanding almond and walnut markets. The major EC supports for these products are relatively small export subsidies.

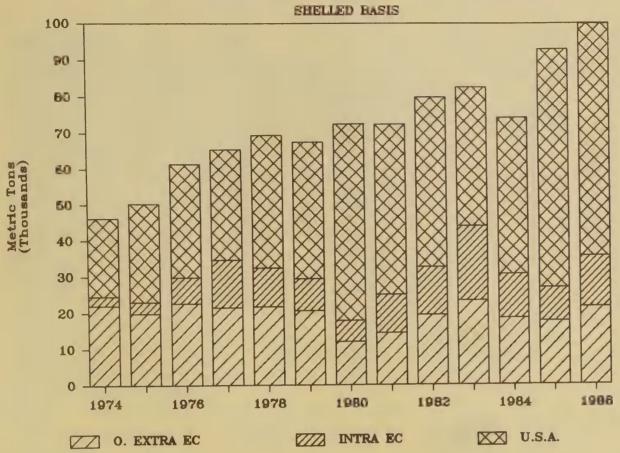
Apples: The apple market is protected by seasonal tariffs which peak during the months of August and December. The United States tends to compete later in the season with apples from controlled atmosphere (CA) storage at the time when Southern Hemisphere producers are offering new crop fruit. Quality of the U.S. product has enabled it to gain a larger, but still small, share of the import market. The big gain in market share has been made by Southern Hemisphere suppliers.

Canned Fruit: High processing subsidies for canned peaches and pears have led to the demise of the EC market for imported canned fruit products and transformed the EC into a major world exporter. The processing subsidy for canned peaches was instituted in 1978, and the canned pear program activated in 1979. The level of these subsidies was cut back after the U.S.-EC canned fruit agreement in 1985, (see Horticultural Product Review, December, 1985) but by that time EC production already had doubled.

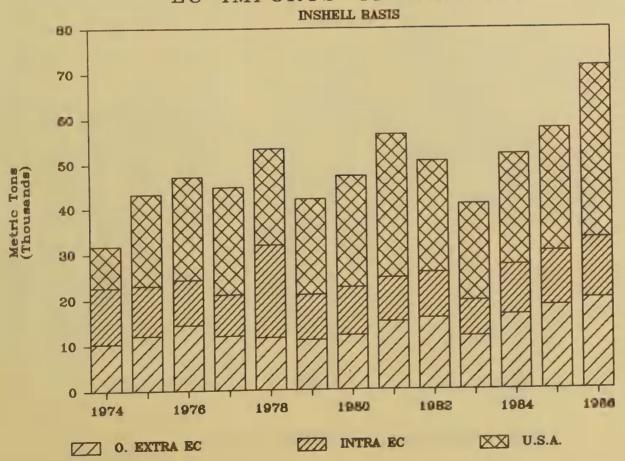
Grapefruit Juice: During the period covered, the figures for citrus juices are distorted by changes in production methods which have led to a shift in imports from single strength juice to concentrate. The apparent decline in imports represents a decrease in water content. The intra-EC figures reflect transshsipments and repackaging of juice imported in bulk and then repackaged into consumer packs. Actual shipments into the EC from third countries remained constant, with the United States apparently losing some market share to Israel.

John Toaspern (202) 382-8876

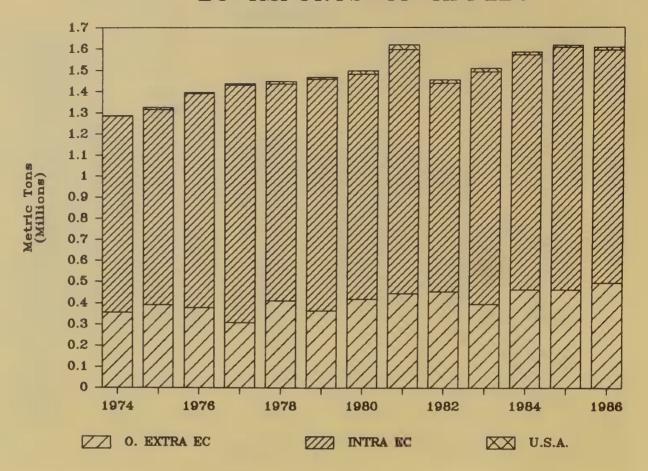
EC IMPORTS OF SWEET ALMONDS



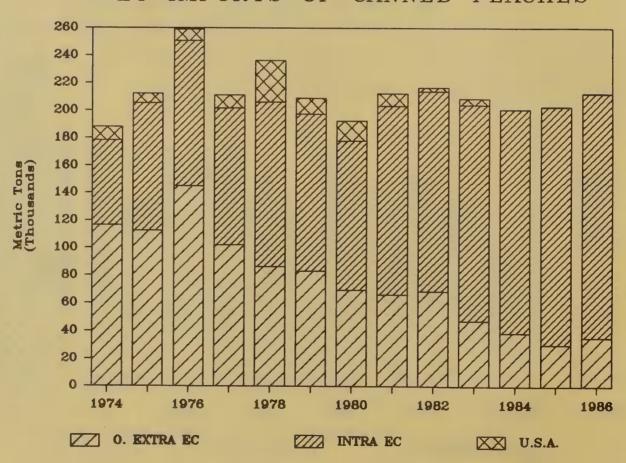
EC IMPORTS OF WALNUTS



EC IMPORTS OF APPLES



EC IMPORTS OF CANNED PEACHES



WORLD CANNED MUSHROOM TRADE 1/

World exports of canned mushrooms in 1986 were slightly above a year earlier, reflecting larger shipments from China, Taiwan, and Hong Kong. However, exports from most other major exporting countries experienced declines. Unfavorable growing conditions in China and Taiwan have adversely affected production this year, although stocks from previous years may help to ease the current tight supply situation. The United States continues as the world's largest importer. U.S. importers accounted for 56 percent of world canned mushroom trade (excluding intra-EC trade) in 1986, up from 39 percent in 1981.

The European Community has revised 1987 import quotas for canned mushrooms from non-members. The quotas (drained weight equivalent) for China and Taiwan have been increased by 1,796 tons and 193 tons, respectively, with corresponding allocation reductions for the Republic of Korea, 1,509 tons; and others, 480 tons. The overall quota will remain unchanged at 20,850 tons, of which China will have 18,161 tons; Taiwan, 1,577 tons; the Republic of Korea, 291 tons; Hong Kong, 260 tons; and others, 561 tons. West Germany remains the largest EC recipient of the import allocations with 19,711 tons. European importers apparently have not filled their quotas since 1981. Meanwhile, production of low priced canned mushrooms in the Netherlands, an EC member state, have sharply in recent years.

China's 1986/87 production of canned mushrooms has been affected adversely by an unseasonally warm fall in 1986 resulting in the premature, unstaggered maturation of the crop. A significant amount of the crop was lost to spoilage and deemed unsuitable for canning. China's mushroom crop is grown under natural conditions and thus is subject to the vagaries of weather. Over two-thirds of the crop comes from the fall harvest. Also contributing to the lower output, has been the reduction in cultivated area, as some farmers have found it more profitable to grow other vegetables.

Because of lower export availabilities this year, prices have been trending upward. The U.S. market takes mostly stems and pieces from China, while sales to European importers consist mostly of whole canned button mushrooms. The Chinese canneries continue to pack under private labels for some large U.S. companies and also provide supplies for several large restaurant chains.

China's exports of canned mushrooms in 1986 were estimated at 75,000 tons, up from 70,836 a year earlier and well above 1981 shipments of 46,000 tons. The EC (especially West Germany), the United States, Canada, Japan, and Adstralia are the principal markets for China's exports. Exports in 1987 are expected to be lower because of the reduced production in the fall of 1986.

^{1/} Unless noted otherwise, all weights are metric, drained weight basis. One metric ton equals 2,204.6 pounds or approximately 91.859 standard 24-lb cases of mushrooms, drained weight. A factor of 0.6 is used to convert net weights (mushrooms, plus liquid in which they are packed) to drained weight.

WORLD CANNED MUSHROOM TRADE, 1981-86 (Metric tons, drained weight equivalent)

COUNTRY	1981	1982	1983	1984	1985	1986 1/
Exports:						
China, mainland 2/	46,000	50,000	54,992	60,190	70,836	75,000
Taiwan 3/	21,211	28,426	28,203	30,162	21,591	23,586
Hong Kong & Macao	16,800	13,000	12,000	14,000	15,000	20,000
Korea, Republic of	9,213	7,220	5,097	4,737	6,100	3,613
France 4/	2,800	3,668	3,237	4,859	5,645	3,368
Netherlands 4/	349	319	1,319	4,067	3,666	2,324
Spain	686	1,054	2,000	9,888	8,000	5,000
Others <u>2</u> /	1,000	1,000	1,000	1,000	1,000	1,000
Total	98,059	104,687	107,848	128,903	131,838	133,891
Imports:						
United States	39,853	45,610	50,816	76,251	69,749	73,937
Germany, West 4/	21,582	16,130	13,905	11,832	12,275	16,120
Canada	16,219	15,875	13,432	12,839	17,022	14,393
Japan	6,478	7,835	7,380	9,055	10,018	9,399
Sweden 5/	6,970	7,592	5,880	6,969	6,861	7,000
Others $\overline{\underline{6}}/$	10,122	10,338	10,157	11,695	13,000	11,000
Total	101,224	103,380	101,570	128,641	128,641	131,849

1/ Preliminary 2/ USDA estimate based on imports in principal markets.
3/ December-November 4/ Excludes intra-EC-10 trade through 1985 and intra-EC-12 trade beginning 1986. 5/ A factor of 0.5 was used to convert gross weight data to drained weight. 6/ Others are estimated to equal 10 percent of world imports. Austria, Switzerland and Australia appear to be the largest importers in this group.

SOURCE: Official trade statistics and USDA estimates.

Taiwan's fresh mushroom production fell by more than a third in the 1986/87 December-November marketing year, with over 77 percent of the crop designated for canning. The lower output was due to above normal temperatures, typhoon damage, and to high carryover stocks and low prices, which discouraged some farmers from cultivating mushrooms. Canned mushroom production for 1987 is estimated at 19,245 tons, 28 percent below a year earlier. However, high export values this year will enable canners to reduce their stocks at profitable prices. Despite the current favorable marketing situation, the longer-term outlook for sales remains pessimistic for Taiwan because of strong competition from other producing countries, high labor and material costs, EC import restrictions, and a stronger Taiwan currency.

Taiwan's exports of canned mushrooms in 1986 totaled 23,586 tons, with 18,692 tons, or nearly 80 percent going to the United States. Other major recipients of the 1986 shipments were Australia, 811 tons; Japan, 583 tons; Sweden, 491 tons; and Switzerland, 392 tons. Exports for 1987 are forecast to be higher, as the large carryover stocks are moved out.

South Korea's production of canned mushrooms in 1986 fell 46 percent from a year earlier to slightly under 3,000 tons, as growers adjusted to reduced export demand. Production in 1987 is estimated to have risen somewhat, as canneries endeavored to meet increased orders, as a result of lower output in China and Taiwan. However, the longer-term outlook for Korea's industry remains bleak, because of competition from these countries.

Production of fresh mushrooms in South Korea, in 1986 was placed at about 11,860 tons, 32 percent below the 1985 level. More mushroom canneries have closed in efforts to bring processing capacity in line with sales demand, leaving the total in operation in 1986 at only eleven. Most mushroom canneries continue to process other products when mushrooms are not available. In 1986, pieces and stems accounted for about 89 percent of the canned production.

South Korea's exports of canned mushrooms in 1986 dropped 31 percent to only 3,613 tons. The United States continued to be the major recipient, taking 3,146 tons, or 87 percent of the total. Other destinations included Canada, 294 tons; Japan, 55 tons; and Australia, 54 tons.

U.S. canned mushroom imports for July-June 1986/87 increased 11 percent over the previous year, largely as a result of increased shipments of stems and pieces from China and Taiwan. Lower prices apparently have stimulated sales from these origins. The 1986/87 unit import values for China averaged \$1.37 per pound, compared to \$1.58 in 1985/86, and for Taiwan, import values averaged \$2.14, down from \$2.35. However, imports from Hong Kong were lower, while unit import values remained virtually unchanged from a year ago.

Shipments of stems and pieces still comprise the largest category of U.S. imports, accounting for nearly 72 percent of the total during 1986/87. Imports in containers over 9 ounces include large drums of mushrooms in brine, which usually are shipped to U.S. canneries for repacking, as well as large can sizes used by restaurants and institutions.

UNITED STATES: SALES, IMPORTS, AND APPARENT CONSUMPTION OF CANNED MUSHROOMS

MARKETING YEAR (July-June)	SALES OF U.S. PRODUCT	IMPORTS 1/	APPARENT CONSUMPTION	MARKET SHARE OF IMPORTS
	1,000 Metric	tons, drain	ed weight	Percent
1979/80	43.3	50.2	93.5	54
1980/81	45.1	43.2	88.3	49
1981/82	41.8	43.0	84.8	51
1982/83	42.7	51.5	94.2	55
1983/84	38.5	68.8	107.3	64
1984/85	46.8	64.5	111.3.	58
1985/86	40.1	73.4	113.5	65

^{1/} Includes canned straw mushrooms.

SOURCE: U.S. International Trade Commission and Department of Commerce.

Rex Dull (202) 447-2974

MUSHROOMS

UNITED STATES: PRODUCTION, IMPORTS AND APPARENT CONSUMPTION OF MUSHROOMS

MARKETING YEAR	: PRODUCTION	: 1	MPORTS			MARKET SHARE
(July-June)	:	:CANNED 1/	: DRIED :		: CONSUMPTION:	
	:1,000 Me	etric tons,	fresh wei	ght equ	ivalent:	Percent
1979/80	213.2	79.3	5.6	84.9	298.1	28
1980/81	213.0	67.0	6.2	73.2	286.2	26
1981/82	234.6	66.6	6.5	73.1	307.7	24
1982/83	222.6	79.8	6.3	86.1	308.7	28
1983/84	254.7	106.5	8.2	114.7	369.4	31
1984/85	270.2	99.9	10.4	110.3	380.5	29
1985/86	266.7	114.3	10.1	124.4	391.1	32
1986/87	279.1	127.6	10.5	138.1	417.2	33

1/ Includes frozen mushrooms and canned straw mushrooms. 2/ Production plus imports. Exports of U.S. mushrooms are negligible.

NOTE: Imports of canned and frozen mushrooms are converted to me fresh-weight equivalent on the basis of 1 ton of drained weight to 1.538 tons of fresh weight. Dried mushroom imports are converted on the basis of 1 ton of dried weight to 10 tons of fresh weight.

SOURCE: National Agricultural Statistics Service, USDA, and U.S. Department of Commerce.

UNITED STATES: IMPORTS OF CANNED MUSHROOMS $\underline{1}/$ (July-June)

COUNTRY OF ORIGIN	1982/83	1983/84	1984/85	1985/86	1986/87
		Metric to	ons, draine	ed weight-	
Asia					
China, mainland	19,457	20,229	17,539	19,864	29,981
China, Taiwan	18,708	25,052	24,926	23,063	28,916
Hong Kong	7,600	9,421	8,621	19,110	14,505
Indonesia		1	183	486	1,457
Japan	204	290	212	352	77
Korea, Republic of	3,325	4,747	4,583	4,071	2,778
Macao	1,777	807	390	1,116	247
Thailand	64	51	112	164	252
Other	34	27	17	28	185
Subtotal	51,169	60,625	56,583	68,254	78,398
Western Europe					
Belgium-Luxembourg	3	357	274	58	54
France	48	722	439	140	103
West Germany	33	73	55	68	3:
Italy	10	27	37	27	4.9
Netherlands		1,540	2,022	647	283
Spain	146	5,356	4,919	3,767	2,143
Switzerland	18	29	89	250	18
Other		42	31	11	20
Subtotal	258	8,146	7,866	4,968	2,868
Other Countries					
Canada	36	44	3	60	20
Mexico	*****	2	14	21	26
Other		31	45	146	24
Subtotal	42	77	62	227	29:
Grand Total	51,469	68,848	64,511	73,449	81,559

1/ Excludes frozen mushrooms. Includes canned straw mushrooms.

SOURCE: U.S. Department of Commerce.

MUSHROOMS: PRODUCTION, SUPPLY, AND DISTRIBUTION IN THE REPUBLIC OF KOREA AND TAIWAN (Metric tons, drained weight 1/)

STOCKS STOCKS 1983 959 1984 566 1985 2,211 1986 1,362 1987 2/ 420 1983 8,883	CKS :: 59 :: 11 :: 12 :: 10	4,846 6,567 2,481 20,051	00000	S,805 7,133 7,692 4,313	5,097 4,737 6,100 3,613	:CONSUMPTION: STOCKS :DISTRIBUTION 142 566 5,805 185 2,211 7,133	STOCKS 566	. DISTRIBITATION
P. OF 1983 1984 1985 1985 1986 1987 1983 8	11 10 00 00 00 00 00 00 00 00 00 00 00 0	4,846 6,567 5,481 2,951	00000	5,805 7,133 7,692 4,313	5,097 4,737 6,100 3,613		566	יייייייייייייייייייייייייייייייייייייי
1984 1985 1986 1 1987 1983 8	.1 .2 .0	6,567 5,481 2,951	0000	7,133	4,737 6,100 3,613			5,805
1985 2, 1986 1, 1987 2/ 1983 8	11	2,951	000	7,692	6,100		2,211	7,133
$ \begin{array}{ccccccccccccccccccccccccccccccccccc$	20	2,951	00	4,313	3,613		1,362	7,692
1987 2/	0.2	0000	_	000			420	4,313
1983 8		2,000	>	4,220	2,800	340	1,080	4,220
	13	25,209	0	34,092	28,203	0	5,889	34,092
1984 5,889	68	25,301	0	31,190	30,162		1,028	31,190
1985 1,028	80	27,905	0	28,933	21,591	0	7,342	28,933
1986 7,342	12	26,726	0	34,068	23,586	8 1	10,474	34,068
1987 2/ 10,474	14	19,245	0	29,719	28,300	-	1,411	29,719

Taiwan's consumption is 1/ One metric ton equals 91.859 24-lb. drained weight cases. 2/ Forecast. 3/ Taiwan insignificant. 4/ Agaricus bisporus mushrooms only. December-November marketing year. Source: USDA foreign service reports.

UNITED STATES: QUANTITY AND UNIT VALUE OF CANNED MUSHROOM IMPORTS, BY CONTAINER SIZE AND STYLE, JULY-JUNE 1986/87

QUANTITY:	-Metric tons, 1,987 1,987 508 1 1	drained weight 1,639 1 1,641 1 1,641 1 1 5,538 4	ht- 18,521 8,324 11,525 11,525 1033 135 1,825 953	2,975 16 15 15 79	29,98 28,91 14,50 1,45 2,77 2,77 2,14 1,53
inland	Metric tons, 1,987 508 87 87			2,975	
inland 282 1,519 7 iwan 2,393 5,879 5 iwan 127 184 public of 127 163 1 public of 89 113 /// 3,016 8,428 16 inland 1.92 1.78	1,987 508 1 1 1 87 87	,639 ,946 ,641 ,641 112 136 58		2,975 16 15 15	
iwan2,393 5,879 5 184 72 184 73 475 9475 95 97 95 97 97 95 97 97 97 97 97 97 97 97 97 97 97 97 97 9	1,987 508 1 1 87 2,991	1,946 1,641 1112 136 5,538	11,525 11,525 703 1,825 1,825 42,084	2,975	28,916 14,505 1,457 2,778 2,141 1,534 81,559
public of	508 1 1 87 87 2,991	1,641 1112 136 5,538	11,525 703 1,825 1,825 42,084	15	
public of 127 163 1 public of 127 163 1 	2,991	1112 136 58 5,538	98 703 135 1,825 953	15	
public of 127 163 1 	87	1112 136 58 5,538	1,825 1,825 953	15	
95 89 113 7,016 8,428 16,	87	112 136 58 5,538	1,825 953 42,084		
95 89 113 7,016 8,428 16,	87 2,991	136 58 5,538	1,825	79	
3,016 8,428 16, 3,016 8,428 16,	2,991	5,538	95	79	
3,016 8,428 3,016 1.78	2,991	5,538	0.8	0	
inland 1.92 1.78 1.5				3,140	
inland 1.92 1.78 1.5	Dollars	s per kg			
	1.59	1.3	1.24	1.76	1.3
Taiwan 2.65 3.00 2.14	2.16	1.84	1.54	1.85	2.14
Hong Kong	1.32	1.61	1.32	1.31	1.36
Indonesia	-	-	1.36		2.16
Korea, Republic of 2.57 2.34 1.92	4.00	1.17	1.62	1.73	1.90
Macao	-	1.39	1.33	1	1.36
Spain	-	1.78	1.58		1.62
others 4.46 3.40 4.08	4.33	2.72	1.79	1.68	2.47
Total	2.00	1.64	1.35	1.84	1.70

ALMOND SITUATION

Almond production in the 8 major producing countries is estimated at 397,300 metric tons in 1987, up dramatically from the 1986 level of 233,500 tons, and 7 percent more than the previous high in 1984. This upsurge will be led by a record U.S. crop, but tempered somewhat by below average output in Greece, Italy, and Turkey, all of which had good crops in 1986. Total exports will rebound as well, but are expected to be 6 percent below the high of 194,280 tons shipped in 1985/86. These increased supplies on the world market are bringing prices down from the record levels of 1986.

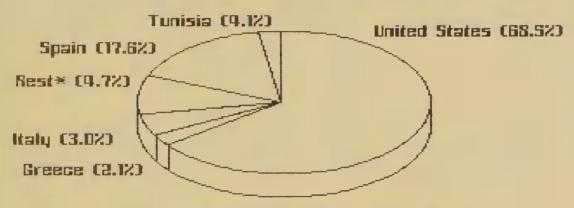
United States almond production is scheduled to reach an all-time high of 272,150 tons in 1987. The quantity of almonds exported during the 1986/87 marketing year was well below average. However, because of the exceptionally high prices caused by tight world supplies, the dollar value of U.S. exports remained strong at \$383 million, only 7 percent below the record set in 1985/86. Japan replaced West Germany as the leading export market for U.S. almonds accounting for shipments of 19,854 tons compared to 18,469 tons to the latter. Other important markets were France, the United Kingdom, and Canada. Exports of processed almonds gained in importance, increasing from 19 percent of total shipments in 1985/86 to 29 percent in 1986/87.

Spain began the 1986/87 season with large carry-over stocks so that despite a poor crop, exports remained at a high level. Production in 1987 is projected to be above "normal" at 70,000 tons. The 1987 crop was, however, hampered by cold and rain during the bloom in February. Spanish yields remain low due to the continued cultivation of almonds on marginal lands with little or no irrigation. Exports are expected to remain at current levels, though they will face stiff competition from large U.S. supplies.

Portugal is expected to have a 17 percent increase in production in 1987, following a 25 percent rise in 1986. These two consecutive increases will bring Portuguese production back to normal levels after a dismal crop in 1985. Exports also will continue to rise, but will remain well below the record level of 3,902 tons shipped in 1984/85. Portugal will become eligible, for EC export subsidies on almonds shipped to non-member countries in 1991.

Italy's decline as an almond producer is continuing. Despite a good year in 1986, when both production and exports were up, these levels remain well below those reached in the early 1980's. The severe weather which blasted the Mediterranean during the almond bloom in March is expected to reduce 1987 production to exceptionally low levels. As domestic demand continues to rise, the shortage in supply will be met by record levels of imports. In 1986/87 the United States exported 600 tons of almonds to Italy.

1987 ALMOND PRODUCTION Estimates for Major Producers



Total Supply: 397,308 metric tons * REST: TURKEY, MOROCCO, PORTUGAL

Greece was hit the hardest by the March storm, with output for 1987 projected to drop 46 percent below last year's record crop. This substantial decline in supply is expected to be made up with imports. In May, 1987, the Government of Greece removed the 80 percent import deposit requirement for almonds, greatly reducing the cost of importation. Already, 1,000 tons of almonds have been booked for importation during the 1987 marketing year.

Turkey also will have a severely limited crop in 1987 due to inclement weather this past spring. This, however, is expected to have little impact on Turkish exports and no effect on imports, as Turkey does not import almonds.

Tunisia is a major almond producer, but most of the supply is utilized domestically. Despite an off year in production in 1986, Tunisia did export a record number of almonds in response to the world shortage. Production is expected to recover in 1987, with exports remaining above historic levels but, due to the improved world supply, below last year's level.

Morocco was able to benefit from the limited world almond supplies in 1986, as production reached an all time high and exports followed suit. Output in 1987, however, is expected to decline 18 percent below the previous year because of a drought which has plagued the country.

John Toaspern (202) 382-8876

FILBERTS: PRODUCTION, SUPPLY, & DISTRIBUTION (METRIC TONS, INSHELL BASIS)

COUNTRY	MKTYR 1/	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	END STOCKS	TOTAL DISTRIBUTION
ITALY	1985/86	500	120,000	5.174	125,674	71,900	43,774	10,000	125,674
	1986/87	10,000	90,000	13,500	113,500	48,000	49,500	16,000	113,500
	1987/88	16,000	100,000	5,000	121,000	58,000	50,000	13,000	121,000
SPAIN	1985/86	1,940	29,900	0	31,840	12,700	9,000	10,140	31,840
	1986/87	10,140	19,000	0	29,140	16,100	10,560	2,480	29,140
	1987/88	2,480	35,200	0	37,680	22,000	10,500	5,180	37,680
TURKEY	1985/86	85,000	210,000	0	295,000	159,000	71,000	65,000	295,000
	1986/87	65,000	300,000	0	365,000	250,000	65,000	50,000	365,000
	1987/88	50,000	290,000	0	340,000	250,000	60,000	30,000	340,000
UNITED STATES 2/	1985/86	700	22,320	4,209	27,229	7,588	18,179	1,462	27,229
	1986/87	1,462	13,700	4,472	19,634	8,195	11,000	439	19,634
	1987/88	439	16,800	4,000	21,239	7,000	14,000	239	21,239
TOTAL	1985/86	88,140	382,220	9,383	479,743	251,188	141,953	86,602	479,743
	1986/87	86,602	422,700	17,972	527,274	322,295	136,060	68,919	527,274
	1987/88	68,919	442,000	9,000	519,919	337,000	134,500	48,419	519,919

1/ Marketing years are as follows: August-July United States; September-August Spain, Italy, Turkey. 2/ U.S. domestic consumption data for 1986/87 and 1987/88 are preliminary at time of publication, pending meeting of Filbert Marketing Board.

ALMONDS: PRODUCTION, SUPPLY, & DISTRIBUTION (METRIC TONS, SHELLED BASIS)

COUNTRY	MKTYR 1/	BEGINNING	PRODUCTION	IMPORTS	TOTAL	EXPORTS	DOMESTIC	ENDING	TOTAL
		STOCKS			SUPPLY		CONSUMPTION	STOCKS	DISTRIBUTION
GREECE	1985/86	553	13,700	0	14,253	2,000	12,000	253	14,253
	1986/87	253	14,800	400	15,453	3,000	12,100	353	15,453
	1987/88	353	8,500	5,200	14,053	800	13,100	153	14,053
ITALY	1985/86	500	15,000	6,935	22,435	3,969	15,466	3,000	22,435
	1986/87	3,000	17,000	4,300	24,300	6,400	15,900	2,000	24,300
	1987/88	2,000	12,000	7,000	21,000	4,000	16,000	1,000	21,000
MOROCCO	1985/86	800	5,910	0	6,710	1,923	4,537	250	6,710
	1986/87	250	7,052	0	7,302	2,164	4,538	600	7,302
	1987/88	600	5,800	0	6,400	1,700	4,500	200	6,400
PORTUGAL	1985/86	670	2,550	0	3,220	1,074	1,890	256	3,220
	1986/87	256	3,200	0	3,456	1,400	1,940	116	3,456
	1987/88	116	3,750	0	3,866	1,700	1,990	176	3,866
SPAIN	1985/86	1,990	65,000	500	67,490	24,000	24,000	19,490	67,490
	1986/87	19,490	50,000	0	69,490	29,000	26,000	14,490	69,490
	1987/88	14,490	70,000	300	84,790	30,000	27,000	27,790	84,790
TUNISIA	1985/86	2,227	18,464	40	20,731	277	17,654	2,800	20,731
	1986/87	2,800	15,000	174	17,974	2,756	13,718	1,500	17,974
	1987/88	1,500	16,100	100	17,700	1,000	15,200	1,500	17,700
TURKEY	1985/86	6,000	10,000	0	16,000	1,000	10,000	5,000	16,000
	1986/87	5,000	12,000	0	17,000	1,000	12,000	4,000	17,000
	1987/88	4,000	9,000	0	13,000	1,000	10,000	2,000	13,000
UNITED STATES	1985/86	107,057	210,923	274	318,254	159,3372/	86,563	72,354	318,254
	1986/87	72,354	113,399	847	186,600	82,385	69,655	34,560	186,600
	1987/88	34,560	272,158	250	306,968	145,151	86,430	75,387	306,968
TOTAL	1985/86	119,797	341,547	7,749	469,093	193,580	172,110	103,403	469.093
	1986/87	103,403	232,451	5,721	341,575	128,105	155,851	57,619	341,575
	1987/88	57,619	397,308	12,850	467,777	105,351	174,220	108,206	467,777

1/ Marketing Years are as follows: July-June United States, Morocco, Tunisia; September-August Spain, Italy, Turkey; October-September Greece; January-December Portugal. 2/ Exports are based on Almond Board figures which differ slightly from U.S. Department of Commerce data.

ALMONDS, SHELLED: U.S. EXPORTS (MARKETING YEAR BEGINNING IN JULY) (GUANTITY IN METRIC TONS, VALUE IN \$1,000)

REGION/COUNTRY :	1984 :	QUANTITY 1985 I	1986 :	1984 :	VALUE 1985	: 1986
KEGIOW/COOWIK!	1754 .	1707 =	1900 :	1704 -	1707	1700
WORLD TOTAL	107,308	136,312		292,650		
CANADA	2,740 45,552	2,581 68,432	4,646:	7,183	5,374	10,778
GERMANY, FED. REP.	25,231	37,843	13,648:	66,675	81,743	47,503
FRANCE	6,464	9,987	5,147:	17,365	20,649	19,854
UNITED KINGDOM	6,525	7,998	4,151:	19,271	20,225	17,126
NETHERLANDS	2,272	5,796	2,334:	6,079	13,298	9,133
BELGIUM LUXEMBOURG	1,446	2,654	1,352:	3,452	5,111	4,648
DENMARK	1,970 915	1,948 1,169	796: 488:	5,485 2,273	4,523	3,172 1,972
SPAIN	729	1,012	111:	1,679	1,545	270
GREECE			63:			237
OTHER WEST EUROPE	9,173	10,575	7,072:	26,254	24,082	32,048
SWEDEN	3,389	3,996	3,039:	9,726	9,168	13,371
SWITZERLAND	2,199	2,838 2,551	2,018:	6,229 5,726	6,822 5,298	9,851 5,226
NORWAY	450	578	478:	1,483	1,340	2,247
AUSTRIA	1,141	603	360:	3,090	1,428	1,333
EAST ASIA & PACIF	17,038	20,096	15,712:	48,388	48,214	70,971
JAPAN	12,439	15,322	12,394:	34,755	36,877	56,342
AUSTRALIA	2,663 734	2,129 1,246	1,156: 729:	7,936	2,869	4,034 3,701
SINGAPORE	394	465	513:	1,489	1,287	2,498
KOREA, REPUBLIC OF	273	488	492:	806	1,274	2,414
NEW ZEALAND	247	195	127:	5 3 6	366	687
HONG KONG	90	93	186:	252	267	678 435
MALAYSIA	123	107 16	82: 15:	408	2 9 5 5 0	88
OTHER PACIFIC IS	9	21	9:	41	75	40
MID. EAST & N. AFR.	9,455	5,333	1,848:	26,758	13,063	9,645
UNITED ARAB EMIRAT	1,002	1,129	542:	2,869	2,734	3,029
SAUDI ARABIA	1,455	1,025	353:	4,335	2,536	1,962
KUWAIT	362 156	383 1,034	263: 281:	1,121	1,032	1,312
ISRAEL	183	187	186:	654	443	829
JORDAN	407	123	88:	1,200	304	406
LEBANON	398	617	73:	1,186	1,570	291
NAMC	69	62	46:	193	156	139
BAHRAIN	69 200	100 348	15:	207 311	267 966	65
TURKEY	46	122	• •	138	313	
IRAQ		103	• :		257	
QATAR	31	7	.:	93	16	
ALGERIA	5,000	•		13,773	226	
EGYPT	77 475	88 1,398	558:	226 1,511	2,948	1,607
LAT. AMER., EX CARR. MEXICO	161	469	426:	509	1,089	935
VENEZUELA	171	565	73:	567	889	443
COSTA RICA	10	17	11:	38	53	67
ARGENTINA	66	275	26: 5:	209	634 83	66 28
PANAMA	9 31	28 14	6:	97	63	16
BERMUDA & CARIBB	23	31	35:	94	139	110
TRINIDAD TOBAGO	16	10	10:	67	41	61
DOMINICAN REPUBLIC		15	20:		84	39
OTHER	22,852	27,866	4,094:	60,181	72,292 69,585	
USSR	21,478	26,671 312	3,499: 468:	56,756	823	
REP SOUTH AFRICA	373	312	39:	1/430	U 2 3	248
GERMANY, DEM. REP.		369	40:		851	200
INDIA	770	261	19:	1,528	411	106
BANGLADESH	_ 5	22.	15:	16	E 4 /	82
NEPAL	33	206	5:	98	514 106	
CZECHOSŁOVAKIA	150	46		281	103	
HUNGARY	15		.:	57		
10003544141						

SOURCE: U.S. DEPT. OF COMMERCE, BUREAU OF CENSUS.

EUROPEAN COMMUNITY: MINIMUM GROWER PRICES AND PROCESSOR SUBSIDIES FOR CANNED TOMATO PRODUCTS
(STATED CURRENCY UNIT PER METRIC TON)

COMMODITY/ COUNTRY	MINIMUM GROWER -	PROCESSI	NG SUBSIDY	PROCESSORS' - NET COST	"GREEN" ECU EXCHANGE	LOCAL	DOLLAR EXCHANGE	PROCESSOR NET COS
CROP YEAR	PRICE 1/	NET	RAW WT EQV	OF FRUIT	RATE	COST	RATE	OF FRUI
TOMATO PASTE								
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
Effective 3/ 85/86	97.20	234.00	37.44	59.76	1,482	88,564	1,805	49.0
86/87	92.34	282.58			1,554	73,236	1,396	52.4
87/88	89.11	297.27	47.56	41.55	1,629	67,680	1,315	51.4
GREECE	ECU	ECU	ECU	ECU	DRACH/ECU	DRACHMA	DRACHMA/\$	DOLLARS
Effective 3/ 85/86	86.10	170.57			102	6,019	128	46.8
86/87	87.07	259.81	41.57	45.50		5,309		39.3
87/88	89.11	297.27	47.56	41.55	128	5,332	138	38.5
SPAIN 2/	ECU	ECU	ECU	ECU	PTA/ECU	PTA	PTA/\$	DOLLAR
86/87	53.58	157.31	25.17	28.41	145.80	4,142	133	31.0
87/88	57.94	172.70	27.63	30.31	154.21	4,674	121	38.5
PORTUGAL 2/	ECU	ECU	ECU	ECU	ESC/ECU	ESCUDO	ESC/\$	DOLLAR
86/87	58.14	184.28	29.48	28.66	151.81	4,350	146	29.7
87/88	61.61	194.41	31.11	30.50	171.73	5,238	143	36.7
HOLE PEELED SAN MAI	RZANO							
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
Effective 3/ 85/86		103.60	77.70	84.90	1,482	125,818	1,805 1,396	69.7
86/87	154.47	103.60	77.70	76.77				
87/88	147.52	115.84	86.88	60.64	1,629	98,783	1,315	75.1
HOLE PEELED ROMA &	SIMILAR							
ITALY	ECU	ECU	EĊU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
ffective 3/ 85/86	123.80	76.06	57.05	66.76	1,482	98,931	1,805	54.8
86/87	117.61	64.87	48.65	68.96	1,554	107,160	1,396	76.7
87/88	113.49	82.27	61.70	51.79	1,629	84,362	1,315	64.1
SPAIN 2/	ECU	ECU	ECU	ECU	PTA/ECU	PTA	PTA/\$	DOLLAR
86/87	74.13					6,304	133	47.3
87/88	78.53	32.62	24.47	54.07	154.21	8,338	121	68.7
ON-WHOLE PEELED								
ITALY	ECU	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
ffective <u>3</u> / 85/86	102.40	40.03	30.02	72.38	1,482	107,263	1,805	59.4
86/87	94.72	38.92	29.19	65.53	1,554	101,834	1,396	72.9
87/88	89.11	37.00	27.75	61.36	1,629	99,955	1,315	76.0
SPAIN 2/	ECU	ECU	ECU	ECU	PTA/ECU	PTA	PTA/\$	DOLLAR
86/87	69.35	24.71	18.53	50.82	145.80	7,409	133	55.6
87/88	69.22	24.61	18.46	50.76	154.21	7,828	121	64.5

NOTES: Net to raw weight equivalent: paste 0.16, peeled 0.75. Dollar exchange rates as of September 30, except 1987/88 as of Sept. 17. 1/ Some growers receive a quality premium. 2/ Joined the European Community in 1986. 3/ In 1985/86, Greece and Italy agreed to a lower subsidy in exchange for larger thresholds. The effective rate is calculated as the official rate times the quotient of the official and actual thresholds.

September 1987

Horticultural and Tropical Products Division, FAS/USDA

Table in August, 1987 Horticultural Products Review utilized incorrect "green" ECU rates for 1987/88.

REVISED TABLE*

EUROPEAN COMMUNITY: MINIMUM GROWER PRICES AND PROCESSOR SUBSIDIES FOR CANNED FRUIT (STATED CURRENCY UNIT PER METRIC TON)

COMMODITY/ COUNTRY CROP YEAR	GROWER	SUBSIDY			COST IN LOCAL CURRENCY	DOLLAR EXCHANGE RATE	NET COST
CANNED PEACHES			e marke gazer garage garan garan daman dahin dilipa dilim dahin dilipa dilim				
ITALY	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
84/85	352.90	222.30	130.60	1,432	187,019	1,883	99.32
85/86	347.60	195.00	152 60	1 487	226,153	1,805	125.32
86/87	347.60 312.84	146.25	166.59	1,554	258,881	1,396	
87/88	287.81	143.63	144.18	1,629			
GREECE	ECU	ECU	ECU	DRACH/ECU	DRACHMA	DRACHMA/\$	DOLLARS
84/85	299.80	131.80	168.00	91		125	
85/86	312.70	124.60	188.10		19,251	128	149.84
86/87	297.14	94.82		117	23,605	135	174.96
87/88	287.81	143.63	144.18	128	18,504	138	133.80
SPAIN 2/	ECU	ECU	ECU	PTA/ECU	PESETA	PESETA/\$	DOLLARS
86/87	267.25	105.50	161.75	146	23,583	133	177.03
87/88	252.86	112.42	140.44	154	21,658	121	178.58
CANNED PEARS IN	SYRUP						
ITALY	ECU	ECU	ECU	LIRE/ECU	LIRE	LIRE/\$	DOLLARS
84/85	338.45	185.10	138.54	1,432	198,392	1,883	105.30
85/86	333.40	171.40	148 29	1.482	219./03	1,000	121./
86/87	316.73	185.20	116.71	1,554	181,374	1,396	129.9
87/88	302.15	185.31	102.02	1,629	166,183		126.3
SPAIN 2/	ECU	ECU	ECU	PTA/ECU	PESETA	PESETA/\$	DOLLAR
86/87	170.97	35.49	132.64	146	19,338	133	
87/88	186.29	66.31	114.68	154	17,684	121	145.8

NOTE: Processed to raw fruit conversion factor = 1:1 for peaches, 1:1.08 for pears. Dollar exchange rates mm of September 30 except 1987/88 as of Sept. 17, 1987.

September 1987

Horticultural and Tropical Products Division, FAS/USDA

^{1/} According to trade sources, some growers receive a quality premium.
2/ Spain was not member of the European Community in 1985.

^{*} Table in August, 1987 Horticultural Products Review utilized incorrect "green" ECU rates for 1987/88.

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

						S EXCEPT WHERE NOTED)					
	ال		SEASON T		LAST FULL:		Jt		SEASON TO		LAST FULL
FRESH FRUIT						ORANGES(NOV)	33,097	36,333 5,272	317,446 93,683	342,809 94,115	394,162 112,225
APPLES(JUL)	4,397	3,550	4,397	3,550	168,274	EC-TWELVE	861	3,729	5,487	17,175	6,718
CANADA	1,475 558	1,981	1,475	1,981 290	42,072	OTHER WEST EUROPE. EAST ASIA & PACIF.	25,672	235	1,475 216,394	2,448	1,560 273,034
UNITED KINGDOM	490	228	490	228	8,694	HONG KONG	10,725	7,925	91,060	84,243	125,736
NETHERLANDS OTHER WEST EUROPE.	26 46	62 34	26 46	62 34	1,608	JAPAN MID. EAST & N. AFR	11,842	16,877	90,933 15	107,785	108,734 15
SWEDEN		5		5	4,448	LAT. AMER. EX CARR	13	13	348	247	559
FINLAND		:		:	3,575	BERMUDA & CARIBB OTHER		19	41 2	91 5	49
EAST ASIA M PACIF. CHINA (TAIWAN)	1,951 29	930 93	1,951 29	930 93	71,098	GRAPES(JUN)	7,020	8,509	12,178	15,739	102,075
HONG KONG	255	623	255	623	18,274	CANADA	4,327	4,256	7,984	9,617	56,665
MID. EAST & N. AFR SAUDI ARABIA	:	:		:	14,456	OTHER WEST EUROPE.	594 56	1,378	1,298 95	2,467 194	3,605 2,078
UNITED ARAB EMIRA LAT. AMER. EX CARR	160	182	160	182	1,619	EAST ASIA & PACIF. CHINA (TAIWAN)	1,870	2,510 533	2,492	3,149 533	33,681 12,416
COLOMBIA					2,931	HONG KONG	951	665	1,041	938	10,056
MEXICO	160	109	160	109	2,589 2,465	JAPAN SINGAPORE	13 472	32 560	26 829	76 730	4,318 3,572
BRAZIL		53		53	1,755	MID. EAST & N. AFR	15	16	15	20	478
BERMUDA E CARIBB	208	125	208	125	3,499	LAT. AMER., EX CARR BERMUDA & CARIBB	127 31	147 50	232 61	215 78	4,626 942
OTHER		9	•	9	35	OTHER			1		1
AVOCADOS(OCT)	643 157	2,164	4,873 1,072	9,077		PEARS(JUL)	1,364	1,683	1,364	1,683	36,365
EC-TWELVE	259	1,494	1,557	928 4,152	1,273	CANADA	1,250	1,202	1,250	1,202	18,742 948
FRANCE	110	979 240	864 344	2,809 803	894 447	OTHER WEST EUROPE. SWEDEN		10		10 10	7,301 6,490
NETHERLANDS OTHER WEST EUROPE.	15 20	26 8 99	264 295	496	278	EAST ASIA & PACIF.	69	447	69	447	781
EAST ASIA & PACIF.	207	464	1,934	164 3,798	298 2,176	MID. EAST & N. AFR SAUDI ARABIA	:	5		5	4,115 2,594
JAPAN MID. EAST I N. AFR	206	464	1,902	3,790 5	2,129	UNITED ARAB EMIRA LAT. AMER. EX CARR	33	15	33	15	1,235 4,259
LAT. AMER. EX CARR BERMUDA & CARIBB		14	3	27	18	BRAZIL					1,915
	•		10	2	10	MEXICO	33	15	33	15	1,744 536
STRAWBERRIES == (JAN) CANADA	1,002 633	1,061 511	6,726 5,661	7,302 5,975	9,827 6,647	BERMUDA & CARIBB	13	4	13	4	220
OTHER WEST EUROPE.	37 31	46	293 129	279	604	PRUNES/PLUMS(JAN)	7,899	12,317	14,182	20,059	23,629
EAST ASIA & PACIF.	296	492	591	6 5 9 1 0	141 2,363	CANADA	3,470 155	3,257 796	7,505 614	7,550 1,125	12,502 843
JAPAN	291 5	484	476 41	766 56	2,229 47	OTHER WEST EUROPE. EAST ASIA & PACIF.	4,175	286 7,908	314 5,482	346 10,775	641 9,269
LAT. AMER. EX CARR BERMUDA & CARISB	1		3		3	HONG KONE	3,096	5,361	3,805	7,656	7,056
			8	16	22	CHINA (TAIWAN) MID. EAST & N. AFR	661	1,915 40	1,063 16	2,287 52	1,211
CHERRIES/SW&TT(MAY) CANADA	4,230 811	5,412 1,102	9,726 2,931	20,384	10,488	LAT. AMER. EX CARR BERMUDA & CARIBB	96 3	17 14	233 17	167 43	326 32
EC-TWELVE	756 756	454 454	1,558	1,462	1,567						
OTHER WEST EUROPE.	161	102	258	1,320 324		KIWIFRUIT(OCT)	123 122	96 96	7,733 1,075	8,979 2,015	7,905 1,245
EAST ASIA & PACIF. JAPAN	2,485	3,745 2,832	4,95C 3,038	13,354	5,313 3,326	EC-TWELVE			2,964 1,838	2,781 1,974	2,964 1,838
HONG KONG MID. EAST & N. AFR	309	713	1,662	1,952	1,671	GERMANY, FED. REP			595	332	595
LAT. AMER. EX CARR	18	5	24	11 43	3 26	UNITED KINGDOM OTHER WEST EUROPE.	:	- :	349 1,657	230 1,772	349 1,057
BERMUDA & CARIBB OTHER		4	1	4 3	1	SWEDEN			481 242	642 437	481
GRAPEFRUIT(SEP)	17,807	14,396				AUSTRIA			199	370	242 199
CANADA	1,371	1,257	256,171 25,295	341,081 27,206	269,592 26,675	SWITZERLAND EAST ASIA & PACIF.	<u>.</u>	- :	134 2,616	314 2,311	134 2,616
FRANCE	9 7 5 522	190 123	77,828 44,451	100,433	78,840 44,586	JAPAN MID. EAST & N. AFR			2,200 19	2,015 91	2,200
NETHERLANDS OTHER WEST EUROPE.	395 17	50 16	19,581	21,752	20,410	LAT. AMER. EX CARR	1		2	8	19
EAST ASIA & PACIF.	15,442	12,933	150,485	210,093	2,512 161,480	CANNED FRUIT					
JAPAN MID. EAST & N. AFR	14,330	10,865	142,807	192,824 423	152,341	APRICOTS(JUN)	14	24	31	93	277
LAT. AMER., EX CARR BERMUDA & CARIBB	2		24	133	24	CANADA	3		3	49	50
OTHER			57	:	3 57	NETHERLANDS	1	4 3	3 3	4 3	39 21
LEMONS(AUG)	13,609	12,939	130,090	150,926	130,090	SPAIN	4	:	10		16 18
CANADAEC-TWELVE	869	486	8,932 1,335	7,086 3,000	8,932 1,335	EAST ASIA & PACIF. HONG KONG	5	15	9	33	108
OTHER WEST EUROPE.	50		657	303	657	JAPAN	- :	15	2 1	15	62 27
JAPAN	12,689	12,444	118,605 110,692	139,959	118,605 110,692	MID. EAST & N. AFR SAUDI ARABIA	•	- :	6		55 35
MID. EAST & N. AFR LAT. AMER. EX CARR		9	2 54 9	577	2 549	QATAR			·		12
BERMUDA & CARIBB		•	9	-		LAT. AMER. EX CARR					8 4
LIMES(APR)	157	406	613	2,455	2,538	BERMUDA & CARIBB		5	•	7	2
CANADAEC-TWELVE	116 35	26 25	537 69	458 195		CHERRIES MARAC(JUL)	347	228	347	228	2,569
FRANCE	9	8	14	46	531	CANADA	33 10	4	33 10	4	114 114
OTHER WEST EUROPE.	23	13	51 3	63	214	OTHER WEST EUROPE. EAST ASIA & PACIF.	1 255	214	1 255	214	5 6
EAST ASIA & PACIF. MALAYSIA	4	355 106	4	1,798 856	556 293	CHINA (TAIWAN)	68	121	68	121	2,040 807
HONG KONG		153		588	206	HONG KONG	85 18	38 29	85 18	38 29	481 264
LAT. AMER. EX CARR	•			4		KOREA, REPUBLIC O	19	4	19	4	241

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY :		:				COMMODITY		:			
REGION/COUNTRY :	JUL 1986 :	Y :	SEASON TO	DATE :	LAST FULL:		JUL	-Y :	SEASON TO	DATE :	LAST FULL
CHERRIES/MAR (CONT)						PRUNES(AUG)	3,608	2,839	48,250	54,427	48,250
MID. EAST & N. AFR LAT. AMER. EX CARR	4	3	4	3	47 94	CANADA	217 1,930	1,216	2,713 25,424	3,136 27,52 7	2,713
BERMUDA & CARIBB	44	8	44	8	105	ITALY	314	41	8,570 6,270	7,097 7,506	8,570 6,270
CHERRIES, SW&TT (JUL)	191	316	191	316	4,009	GERMANY, FED. REP UNITED KINGDOM	618 324	627 169	3,145	3,243	3,145
CANADA	30 1	36 123	3C 1	36 123	2,018	OTHER WEST EUROPE. SWEDEN	574 130	588 212	6,645 2,399	7,626	6,645 2,399
OTHER WEST EUROPE.	3	37	3	37	52	FINLAND	185	159	2,055	2,209	2,055
EAST ASIA & PACIF. JAPAN	127 62	120 22	127 62	120 22	1,627 730	NORWAY	122 70	70 84	1,245 691	1,492 561	1,245
CHINA (TAIWAN)	43	32	43	32	595	EAST ASIA & PACIF.	762 532	685 565	10,329	12,424	10,329
SINGAPORE MID. EAST & N. AFR	4 29	49	4 29	49	215 142	JAPAN MID. EAST & N. AFR	42	75	741	1,326	741
BERMUDA & CARIBB	1		1	:	17	BERMUDA & CARIBB	46 37	42	1,988 384	2,061 312	1,988
						OTHER			25	14	25
PEACHES(JUN)	802 257	366 112	3,260 351	1,844	15,992	FRUIT JUICE (1,000 G	ALLONS)				
EC-TWELVE	36	3	132	8	331	(FOR STRENGTH OF JU	ICE, SEE	FCOTNOT	res)		
OTHER WEST EUROPE. EAST ASIA & PACIF.	142 228	149	201 2,317	73 1,315	547 11,224	GRPFRT, SS(DEC)	167	196	1,020	1,555	1,587
JAPAN	12 170	29	1,949 251	919 222	8,690	CANADA	4 95	61	59 362	47 522	81 517
CHINA (TAIWAN) MID. EAST & N. AFR	3	15	41	24	520	FRANCE	95	40	332	303	418
LAT. AMER. EX CARR BERMUDA & CARIBB	109 27	14	168 51	86 38	719 191	GERMANY, FED. REP OTHER WEST EUROPE.		:	22 16	155	86 19
OTHER	e 1			•		EAST ASIA & PACIF.	33	94	253	557 464	399 286
PEARS(JUN)	132	37	249	90	1,351	HONG KONG	27 3	83 7	195 21	46	41
CANADA				3	81	MID. EAST & N. AFR	17	30 17	202 119	376 172	347 178
UNITED KINGDOM	2	4	8	5	159 86		2	5	25	82	68
NETHERLANDS		4	6	4	70	KUWAITEX CARR	13	8	30 7	27	43
OTHER WEST EUROPE. SWEDEN	94 73		151 96	14	216		18	7	121	42	181
NORWAY	13	28	39 21	14 52	180 357	NETHL. ANTILLES LW & WW ISLANDS	14	1 4	54 17	14	103
EAST ASIA & PACIF. JAPAN	7	20	5	9	146	BARBADOS	2	2	17	8	19
MARSHALL ISLANDS PHILIPPINES		24	•	24	46 37				1		1
SINGAPORE	3	2	3	17	36	ORANGE, SS(DEC)	279	354	2,257 385	3,304 579	3,535 625
MID. EAST & N. AFR LAT. AMER. EX CARR	14	3	16 16	5	119 125		27 26	143	644	1,130	1,075
BERMUDA & CARIBB	15	2	37	5	95		26 5	141	631 8	1,074	1,051
PINEAPPLES(JAN)	545	526	7,003	3,807	10,071	OTHER WEST EUROPE. EAST ASIA & PACIF.	146	60	434	347	633
CANADA	355	378	3,059 574	2,525 526	4,744	JAPAN	5 5 1 8	24	194 66	124	245 105
NETHERLANDS	28 28	68 16	431	297	741	CHINA (TAIWAN)	5 4	18	63	45	82
GERMANY, FED. REP	18	5 2 1 5	79 157	159 250	53 1 340	KOREA, REPUBLIC O MID. EAST & N. AFR	9 43	62	28 555	13 993	66 835
OTHER WEST EUROPE = EAST ASIA & PACIF =	104	59	3,045	308	3,264	SAUDI ARABIA	32	32	370 50	363 300	395 166
PHILIPPINES JAPAN	24	13	2,585 289	227	2,585 386		2 10	10	34	14	42
MID. EAST & N. AFR	•	5	27	22	54		23	29	174 24	203	291 24
BERMUDA & CARIBB	41	2	5 134	51 61	48 203						
OTHER	•	•	2	64	2	GRPFRT, FC(DEC) CANADA	58 10	282	1,375 249	2,213	1,938 394
MIXED FRUIT(JUN)	1,208	1,401	1,949	2,941		EC-TWELVE	2	10	168	221	229
CANADA	295 129	675 14	396 151	1,316	4,276 741		2	1 8	60 85	85 1 0 8	102 100
OTHER WEST EUROPE.	206	57	294	103	1,105	UNITED KINGDOM	1	1 3	21 55	27 36	2.5 8.4
EAST ASIA & PACIF. JAPAN	293 70	517 160	674 263	1,059	9,016 3,314		41	195		1,484	1,173
HONG KONG	75	152	157	259	2,637		38	193	837 41	1,459	1,143 51
PHILIPPINES SINGAPORE	38	30 31	75	5 2 9 2	1,095 913		0	ō	1	14	3
MID. EAST & N. AFR	11	40	58 214	133 210	1,242		С		1	2	3
BERMUDA & CARIBB	1 4 3 1 3 1	64 32		104	890	ORANGE, FC(DEC)	579	1,062		8,810	
OTHER	•	•	•		79	CANADA	219 1 60	478 222		3,735 2,347	3,682 2,323
DRIED FRUIT						GERMANY, FED. REP	121	103	325	873 788	875 715
RAISINS(AUG)	6,739	8,056	71,873	80,516	71,873	NETHERLANDS UNITED KINGDOM	4 5	6 70	149	390	353
CANADA	206	319	3,472	3,105	3,472	OTHER WEST EUROPE.	65	101 174		777 1,307	
ECTTWELVE	2,775 1,521	2,013	24,548	34,309 14,590	24,548 10,613		91 29	61	344	377	499
GERMANY, FED. REP	509	928	5,019	7,696 3,740	5,019 3,893		18	27 29		264 238	248
NETHERLANDS DENMARK	328 323	174 530	3,89 3 3,428	5,494	3,428	MID. EAST & N. AFR	14	28	419	297	566
OTHER WEST EUROPE.	1,005	1,004	9,306 4,777	10,131	9,306 4,777		19 10	5 4 5		274 69	
SWEDEN	570 143	190	1,943	2,273	1,943	OTHER			4	5	
FINLAND	204	262 2,587	1,851 29,509	2,263	1,851 29,509	GRPFRT, CNF(DEC)	215	115	1,761	1,195	
EAST ASIA & PACIF-	2,590 2,069	2,038	20,736	19,249	20,736	CANADA	19	29	105	630 89	
MID. EAST & N. AFR	34 98	18 51	2,078 2,217	1,068	2,078 2,217		4 26	:	191	177	212
BERMUDA & CARIBB	30	36	515	478	515	EAST ASIA & PACIF.	156 156	83 50		253 114	
OTHER	•	•	227		227	MID. EAST & N. AFR	10	•	94		101
						LAT. AMER., EX CARR		•	4		4

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

					METRIC TON	S EXCEPT WHERE NUTED)					
COMMODITY : REGION/COUNTRY : (8EG. MKTG. YR.) :	1986 :	1987 :	SEASON TO PREVIOUS:	O DATE CURRENT :	LAST FULL SEASON	: (BEG. MKTG. YR.) I			SEASON TO		LAST FULL
GRPFRT/ CNF. (CONT) BERMUDA & CARIBB OTHER	:	3	29 5	46	51	HONG KONG CHINA (TAIWAN) MID. EAST & N. AFR LAT. AMER./EX CARR	355 170 104 96	183 267 40 126	4,057 3,124 659 1,514	2,983 3,939 493 1,416	4,057 3,124 659 1,514
ORANGE / CNF(DEC) CANADA EC~TWELVE	243	533 16 51	2,409 114 102	2,576 80 570		BERMUDA & CARIBB OTHER TOMPST&PULP.(JUL)	71 = 377	341	519 2 377	758 8 341	519 2 3,443
OTHER WEST EUROPE. EAST ASIA & PACIF. MALAYSIA SINGAPORE JAPAN	124 13 32 5	163 10 59 40	192 1,572 449 293 386	298 1,161 319 214 202	215 2,263 721 449 402	CANADA EC-TWELVE OTHER WEST EUROPE. EAST ASIA & PACIF. JAPAN	226 1 105 67	174 2 126 73	226 1 105 67	174 2 126 73	1,221 96 3 1,402 604
HONG KONG MID. EAST & N. AFR LAT. AMER. EX CARR BERMUDA & CARIBB	31 36 5 41	46 281	181 263 25 133	280 281 10 161	326 353 34 226	FR PACIFIC ISLAND MID. EAST & N. AFR LAT. AMER. FEX CARR BERMUDA & CARIBB	33 30 14	7 5 21 13	33 30 14	7 5 21 13	324 228 224 267
OTHER		•	1	15		OTHER TOMATO, WHCLE.(JUL)	164	185	164	185	4,809
ASPARAGUS(OCT) CANADA EC-TWELVE	31 7	65 22 18	4,945 1,927 442	9,291 3,852 1,004	5,087 1,946 447	CANADA	31 63 45	103 73	31 63 45	73	2,045 201 2,063 1,532
OTHER WEST EUROPE. EAST ASIA & PACIF. JAPANMID. EAST & N. AFR	15 10 2	1 22 3	191 2,382 2,252	377 3,032 2,841 2	191 2,398 2,257	JAPAN	5 9 8 2	52 6 3	2 59 8 2	52 6 3	261 206 27 252
LAT. AMER., EX CARR BERMUDA I CARIBS OTHER	:	2	1 2	1,020 2 1	101	OTHER PROCESSED VEGET	ABLES			•	15
LETTUCE(OCT) CANADA EC-TWELVE OTHER WEST EUROPE. EAST ASIA & PACIF. MID. EAST & N. AFR LAT. AMER. EX CARR BERMUDA & CARIBB.	5,088 2,755 33 2,070 12 43 175	5,137 3,239 16 1,705 35 21 121	134,894 121,983 2,857 309 7,741 51 325 1,465	99,098 85,594 2,311 75 9,494 520 70 1,033	148,161 131,614 2,868 309 10,889 66 480 1,774	CORN, SWEET, FRZ (JUL) CANADA	3,315 359 291 233 18 2,586 2,163 402	2,521 335 52 52 19 2,081 1,829 175	3,315 359 291 233 18 2,586 2,163 402	2,521 335 52 52 19 2,081 1,829 175	38,569 2,004 4,335 3,459 921 30,559 26,288 3,749
ONION(OCT)	6,183	6,517 5,452	163 50,381 25,279	66,786 50,478	163 66,261 28,775	MID. EAST & N. AFR LAT. AMER., EX CARR BERMUDA & CARIBB	61	30	61	30 5	321 129 299
ECTTWELVE OTHER WEST EUROPE. EAST ASIA M PACIF. JAPAN HONG KONG CHINA (TAIWAN) MID. EAST & N. AFR LAT. AMER.JEX CARR BERMUDA M CARIBB OTHER	3,240 2,618 415 191 4 64 32	314 7 57 7 472 272	2,218 372 19,524 12,807 4,335 1,009 2,134 517 338	733 150 12,752 4,166 2,633 4,283 148 1,873 601 50	2,218 372 31,208 19,228 6,096 3,817 1 2,615 678 394	FR. FRIES/FRZ.(JUL) CANADA	6,698 43 15 6,521 5,734 16 12 90	8,847 94 - 8,611 7,461 123 2 16	6,698 43 15 6,521 5,734 16 12 90	8,847 94 8,611 7,461 123 2	85,888 839 23 101 83,074 72,041 1,006 87 745
POTATOES / TABL(OCT) CANADA	5,319	6,874 6,558	29,881 26,718 3	41,479 39,273 54	34,048 29,560 3	GARLIC/DRD/DEH(JAN) CANADA EC-TWELVE	417 83 122	341 72 174	2,118 466 501	1,775 697 520	4,923 922 1,706
OTHER WEST EUROPE EAST ASIA & PACIF. MID. EAST & N. AFR LAT. AMER. FEX CARR BERMUDA & CARIBB OTHER	27 337 66	126 181	100 443 19 2,148 447 3	14 281 63 1,298 489	100 501 22 3,151 708	UNITED KINGDOM GERMANY, FED. REP OTHER WEST EUROPE. EAST ASIA & PACIF. MID. EAST & N. AFR LAT. AMEREX CARR	60 57 35 14 23 133	46 73 21 68 4	244 177 139 228 80 646	205 177 134 244 28 111	1,006 433 237 458 118 1,379
POTATOES, SEED(OCT) CANADA	179 14	166 166	4,281 3,689 95	5,544 5,013 22	6,425 5,078 95	BRAZIL	133 1 4	2	620 5 53	103 27 13	1,343 31 73
MID. EAST & N. AFR LAT. AMER. EX CARR MEXICO HONDURAS BERMUDA & CARIBB	166 83 82		166 83 82 331	151 151 358	100 779 697 82 373	ONIONS, DRD/DEH(JAN) CANADA EC-TWELVE UNITED KINGDCM GERMANY, FED. REP	1,033 69 474 228 176	1,109 119 489 237 106	7,536 695 3,510 1,379 1,116	9,095 1,170 4,090 1,480 1,363	14,852 1,462 7,386 3,095 2,422
TOMATOES(OCT) = CANADAEC-TWELVEOTHER WEST EUROPE.	6,231 5,718	6,250 5,626	50,265 48,914 1	56,648 55,483 68	57,782 54,773 1	OTHER WEST EUROPE. SWEDEN. SWITZERLAND NORWAY FINLAND	205 79 26 61 34	176 69 59 28 20	993 355 298 2 1 6 108	1,232 387 445 225 169	1,732 609 497 345 253
EAST ASIA M PACIF. LAT. AMER. EX CARR BERMUDA & CARIBB OTHER	494 7 12	581 16 22 4	906 157 250 35	857 47 189 4	2,532 157 282 35	EAST ASIA & PACIF. JAPAN	257 147 79 4	320 171 126 1	2,187 1,443 657 15	2,341 1,438 688 16	3,908 2,520 1,141 41
CANNED VEGETABLES	F 005	(34)	70.013	0.2 6.3		LAT. AMER., EX CARR BERMUDA & CARIBB OTHER	19 5	2	36 68 33	136 69 41	135 114 75
CORN(AUG) CANADA EC-TWELVE GERMANY/ FED. REP UNITED KINGDOM FRANCE OTHER WEST EUROPE. SWITZERLAND SWEDEN	5,805 45 2,726 1,150 743 661 440 219 170	4,764 7 1,085 506 419 57 392 306	70,042 935 28,572 11,577 9,582 5,576 8,041 4,859	932 932 29,052 13,645 8,209 4,287 8,425 4,829	28,572 11,577 9,582 5,576 8,041 4,859	POTATO/FLAKES.(OCT) CANADA EC-TWELVE OTHER WEST EUROPE. EAST ASIA & PACIF. JAPAN MID. EAST & N. AFR	1,596 19 111 1,444 1,346	1,539 18 165 1,292 1,208	11,206 458 537 113 9,922 8,994	16,698 589 2,158 258 13,144 11,703 72	13,423 534 786 131 11,723 10,448 29
EAST ASIA & PACIF. JAPAN	2,323	68 3,100 2,229	2,401 29,799 19,117	2,500 41,898 31,798	2,401 29,799 19,117	LAT. AMER. EX CARR BERMUDA & CARIBB OTHER	18 3	64	152 8 •	440 19 18	211 8 •

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

						EXCEPT WHERE NOTEDY					
COMMODITY : REGION/COUNTRY : (BEG. MKTG. YR.) :	JUL [*] 1986 :	Y :	SEASON TO	DATE :	LAST FULL:		JUL	Y 1987	SEASON T	O DATE	LAST FULL
POTATO, DRD/D (CONT)						EAST ASIA & PACIF. LAT. AMER. EX CARR BERMUDA & CARIBB	7 4	:	10 18 1	24 22 1	10 40 1
POTATO, DRD/DEH (OCT)	344	313	3,149	4,394	3,615		774	2/7	7,984	8,876	7,984
CANADA	269 19	218	2,053	3,477	2,388	WALNUTS, SHLD (AUG) CANADA	371 33	243	682	851	682
OTHER WEST EUROPE.	1		122	57	123	EC-TWELVE	163	134	4,190	4,099	4,190
EAST ASIA & PACIF. JAPAN	47 26	81 36	704 485	473 274	763 505	SPAIN	120	134	2,327	1,730	2,327
PHILIPPINES			119	17	158	ITALY			699	850	699
MID. EAST & N. AFR LAT. AMER., EX CARR	7	*	94 14	111	99	OTHER WEST EUROPE. EAST ASIA & PACIF.	147	70	286	281 3,082	286
BERMUDA & CARIBB			48	40	51	AUSTRALIA	75	28	1,193	875	1,193
OTHER				1		CHINA (TAIWAN)	39 31	31 11	546 330	1,770	5 4 6 3 3 0
TREE NUTS						MID. EAST & N. AFR	26	14	332	352	332
ALMONDS, UNSHLD (JUL)	298	95	298	95	3,084	LAT. AMER. EX CARR BERMUDA & CARIBS	i	:	350	145	350
CANADA	17	,	17	,,	490			2	17	11	17
EC-TWELVE		54 12		54 12	45	PISTACHIO, SHLD (SEP)	40	53	322	384	353
EAST ASIA & PACIF. MID. EAST & N. AFR	11	15	11	15	205	CANADA		2	48	18	49
LAT. AMER. EX CARR		13		13	348	FRANCE	:	:	76 55	79 74	80 59
MEXICO BERMUDA & CARIBB					7	OTHER WEST EUROPE.			2	C	2
OTHER	269 269		269 269		1,760	EAST ASIA & PACIF. HONG KONG	11	2	50 25	65 20	6 2 2 5
INDIA	207		207			SINGAPORE			16	7	17
PECANS, UNSHLD. (OCT)	85 28	113	411	439 137	678 197	JAPAN	:	:	0 9	18 17	11
EC-TWELVE	40	68	172	140	356	LAT. AMER. EX CARR	28	23	133	196	148
UNITED KINGDOM	40	8	138	23 18	257	MEXICO	27	23	129	187	144
NETHERLANDS GERMANY, FED. REP	:	60	21	60	41			26		26	
OTHER WEST EUROPE.		45	29	68 63	49	ALMONDS, PREP (JUL)	2,443	2,358	2,443	2,358	26,256
EAST ASIA & PACIF. MID. EAST & N. AFR			2	1	7	CANADA	60	86	50	86	1,349
LAT. AMER. EX CARR	16		39	30	61	GERMANY, FED. REP	1,468	1,839	1,468	1,839	
BERMUDA & CARIBB OTHER	1	:	1	1	i	UNITED KINGDOM	667	175	667	175	3,394
	(4)	645	42,689	45,420	42,689	THER WEST EUROPE.	115 331	438 173	115 331	438 173	2,527
WALNUTS, UNSHLD (AUG) CANADA	614	112	2,622	2,137	2,622	EAST ASIA & PACIF.	559	248	559	248 172	
EC-TWELVE		11	28,990	33,450	28,990	MID. EAST & N. AFR	399	172	399	6	
GERMANY, FED. REP SPAIN		11	8,542	3,909	8,542	LAT. AMER. EX CARR	1	3	1	3	45 11
ITALY			3,833 3,256	6,267	3,833		2	0	2	2	
OTHER WEST EUROPE.	:		1,671	1,573	1,671						
EAST ASIA & PACIF.	10	24	662	1,680	662 617	HOPS					
MID. EAST & N. AFR LAT. AMER. EX CARR	535	498	8,108	6,106	8,108	HOPS(SEP)	64	187	1,711	1,776	
MEXICO	5 3 5	498	7,343	4,295			:	6	411	11	* 11
BERMUDA & CARIBB	:	:	Ö	19		EAST ASIA & PACIF.	20	29	317 283	354 307	
	143	206	1,123	1,654	1,236	LAT. AMER. EX CARR	39	135	887	1,058	1,154
PISTACH, UNSHLD (SEP) CANADA	70	5	206	25	286	BRAZIL	39	115		531 215	
GERMANY, FED. REP	11	7	371 282	191 75					122	137	122
FRANCE			47	23	47		5	17	67	36	
OTHER WEST EUROPE. EAST ASIA & PACIF.	27	194	56 285	1,234							
CHINA (MAINLAND) .	18	92	137	650	137	HOPS EXTRACT (SEP)	109	188		2,079	
HONG KONG	9	56	34 34	468			1 :	0	168	254	188
MID. EAST & N. AFR				15		CTHER WEST EUROPE.		0	102	106	
LAT. AMER., EX CARR MEXICO	:	1	124 119	17 10		LAT. AMER., EX CARR	107	91	1,461	1,458	1,560
BERMUDA & CARIBB	- :		C	37 71			78	:	544 496	153	
OTHER	34		81	/ 1		BRAZIL	22	5 4	195	235	223
ALMONDS, SHLD (JUL)	6,041	6,322		6,322			2	83		161	
CANADA	416 3,073	273 3,528		3,528	28,089						
GERMANY, FED. REP	1,400	1,990	1,400	1,990		WINE (1000 GALLONS)					
FRANCE	396 631	292 405		405	4,151	GRAPE WINES (JAN)	649	956		5,818	
OTHER WEST EUROPE.	740	238	740	238			179	243 319		1,718	
SWEDEN	447	96 36		96 36		UNITED KINGDOM	140	202	477	1,000	962
NORWAY	195	18	195	18			16	35 53		151	
EAST ASIA & PACIF.	1,620	537 332		537 332		EAST ASIA & PACIF.	90	273	698	1,46	1,316
MID. EAST & N. AFR	102	182	102	182			66	163	565	88	5 4
BERMUDA & CARIBB	38	29	38	29	35	LAT. AMER. EX CARR	17	13	120	13	214
OTHER	52	1,535	52	1,535			110	53		46	
PECANS, SHLD (OCT)	29	139	480	801	700	NETHL. ANTILLES	33	5	135	8	209
CANADA	8	87	311	509	411		19	12		8	
GERMANY, FED. REP	9	52 18		208			2	2			
BELGIUM LUXEMBOUR			32	62	49	ESSENTIAL CILS					
OTHER WEST EUROPE.	9	25	12	37		3		-			/ /03
OTHER MEST CONVICE						LEMON OIL(NOV)	68	62	499	37	4 692

U.S. EXPORTS OF SELECTED COMMODITIES, TO SELECTED DESTINATIONS CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

COMMODITY						COMMODITY					
REGION/COUNTRY	JULY		SEASON T	DATE	: LAST FULL:		JUL	v :	SEASON TO	DATE	:LAST FULL
(BEG. MKTG. YR.)					: SEASON :				PREVIOUS:		
				CORRENT		(000: 100: 100:					
						UNITED KINGDOM	20	21	167	188	212
LEMON OIL (CONT)		4.0				GERMANY, FED. REP	9	4	66	93	82
CANADA	.1	19	33	60		FRANCE	4	4	47	49	61
EC-TWELVE	51	12	317	176		NETHERLANDS	5	2	38	35	49
UNITED KINGDOM	40	9	240	75	322	OTHER WEST EUROPE.	1	1	14	33	34
OTHER WEST EUROPE.	0	1	6	7	6	EAST ASIA & PACIF.	7	7	210	326	242
EAST ASIA & PACIF.	9	13	81	104	146	JAPAN	1	1	132	224	142
JAPAN	7	3	64	81	89	KOREA, REPUBLIC O	4	5	27	60	44
CHINA (TAIWAN)		0	4	3	27	HONG KONG		2.	25	27	25
MID. EAST & N. AFR			9		9	MID. EAST & N. AFR	1000	0	6	7	9
LAT. AMER. EX CARR	6	18	51	26	69	LAT. AMER. EX CARR	7	10	99	113	138
BERMUDA & CARIBB				0		MEXICO	4	3	56	41	78
OTHER			1	0	2	BRAZIL			10	17	17
						BERMUDA & CARIBB	0	0	1	3	4
ORANGE OIL (NOV)	108	152	1,19C	1,106	1,469	OTHER	1	2	19	23	24
CANADA	4	2	30	41	34	OTHER SEE SEE SEE	*	-	"/	23	
EC-TWELVE	29	79	239	295	300	SPEARMINT OIL (NOV)	19	25	345	273	470
NETHERLANDS	20	1	104	45	119	CANADA	ź	1	25	14	28
GERMANY, FED. REP	2	56	44	118	58	EC-TWELVE	7	0	173	152	232
FRANCE			46	37	51	UNITED KINGDOM	3	2	53	50	74
UNITED KINGDOM	3	16	25	48	44	FRANCE	ñ	1	51	42	65
OTHER WEST EUROPE.	1		163	83	167	ITALY	0	0	34	19	40
SWITZERLAND			160	82	160	OTHER WEST EUROPE.	U	U	1	2	40
EAST ASIA & PACIF.	72	51	305	392	437	EAST ASIA & PACIF.			83		
JAPAN	45	42	229	258	278	JAPAN	4	4	53	54 32	119
HONG KONG	14	6	36	102	87	KOREA, REPUBLIC O	3	1	-		71
MID. EAST & N. AFR			1	1	1	HONG KONG	3	1	24	6	27
LAT. AMER. EX CARR	3	20	386	261	437			-	9	11	14
MEXICO		20	327	234	349	MID - EAST & N. AFR	0	0	1	2	3
COLOMBIA			42		66	LAT. AMER. EX CARR	6	10	52	39	73
BERMUDA & CARIBB			0	2	2	MEXICO	3	8	27	29	37
OTHER			66	31	91	BRAZIL	3		22	3	33
						BERMUDA & CARIBB			0		0
PEPPERMINT OIL (NOV)	56	58	741	971	963	OTHER		2	10	10	14
CANADA	2	5	36	32	43						
EC-TWELVE	39	33	356	434	469						

SS: SINGLE STRENGTH FC: FROZEN CONCENTRATE -- ORANGE IN 42 DEGREE BRIX, GRAPEFRUIT IN 40 DEGREE BRIX CNF: CONCENTRATED, NOT FROZEN -- GRAPEFRUIT AND ORANGE IN SINGLE STRENGTH EQUIVALENT SW: SWEET TT: TART PST: PASTE DRD/DEH: DRIED/DEHYDRATED FLK: FLAKES GRN: GRANULES

U.S. IMPORTS OF SELECTED COMMODITIES, FROM SELECTED COUNTRIES
CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON
(UNITS IN METRIC TONS EXCEPT WHERE NOTED)

	:		:		:						:
(BEG. MKTG. YR.)			SEASON T	CURRENT	: LAST FULL : SEASON	COMMODITY/COUNTRY	J	JLY :		DATE	: LAST FULL
RESH FRUIT & MELON	S					COSTA RICA	1,708	3,562			
APPLES(JUL)	11,446	12,776	11,446	12,776	139,253	HONDURAS	3,176	1,539	17,966	22,354	33,22
CHILE	528	276	528	276	43,315	DOMINICAN REPUB	2,676	1,297	6,700	7,269	25,84
CANADA	2,023	1,950	2,023	1,950	38,929	KIWIFRUIT (OCT)	2,501	1,854	7,539	11,788	12,23
NEW ZEALAND	5,863	4,666	5,863	4,666	35,599	NEW ZEALAND	2,490	1,854	7,450	11,386	9,288
REP SOUTH AFRIC	2,688		2,688		7,280	CANNED FRUIT	27470	17034	17430	11,300	9,199
FRANCE		31		31	7,239	APRICOTS (JUN)	211	165	361	411	4,803
BANANAS (JAN)	261,970				2,978,394	SPAIN	111	74	243	. 233	3,28
ECUADOR	56,364	47,479	449,620	464,243	744,118	GREECE	71	17	71	53	61
COSTA RICA	60,594	45,739	350,835	344,819	565,699	MANDARINS (JAN)	4,295	5,303	27,392	33,502	44,289
CCLOMBIA	45,286	27,692	306,110	284,053	521,090	SPAIN	2,133	2,211	13,925	18,411	20,64
HONDURAS	45,517	50,379	304,840	348,565	516,453	JAPAN	1,216	768	6,462	3,668	13,179
RASPBERRIES. (JAN)	6,527	9,352	6,945	11,548	7,761	KOREA, REPUBLIC	448	1,555	3,614	6,747	6,04
CANADA	6,497	9,317	6,498	11,161	7,217	OLIVES, TCTAL (NOV)	5,951	6,391	49,522	56,406	65,29
STRAWBERRIES (JAN)	68	419	4,207	12,090	5,892	SPAIN	5,207	5,759	43,548	50,945	57,09
MEXICO	8 5	363	3,789	11,623	4,889	-BRN/N GR/RP(NOV)	206	414	2,034	3,293	2,53
BAHAMAS	5	35	2,578	1,797	2,578	GREECE	206	176	1,901	1,617	2,37
MEXICO			1,616	1,470	1,616	-BRN, GR, N RP(NOV)	641	381	4,292	4,758	5,85
LEMONS (AUG)	2 070	1 0//	854	27	854	SPAIN	498	290	2,996	3,579	4,00
CHILE	2,978	1,066	14,637	9,749	14,637	MEXICO			429	80	80
SPAIN	883	500 537	8,314	1,535	8,314	-BRN, RP, N GR(NOV)	58	117	399	560	57
BAHAMAS	603	221	3,692	3,466	3,692	GREECE	58	75	351	449	46
LIMES(APR)	3,154	2,366	2,278	4,605	2,278	-BRN, RP/CRN. (NOV)	295	391	2,443	2,617	3,36
MEXICO	3,053	2,284	10,911	9,991	27,498	SPAIN	254	335	2,220	2,299	3,01
TANG./MANDAR(NOV)	37033	93	9,573	9,305	24,201	-PITTED/STUF(NOV)	4,531	4,900	39,083	43,706	51,21
MEXICO			9,112 5,676	13,158	9,673	SPAIN	4,382	4,826	37,972	42,971	49,58
SPAIN		93	1,867	7,106	6,218	-PRP/PRS NEC(NOV)	219	188	1,271	1,472	1,74
JAPAN			1,477	4,562	1,867	GREECE	100	104	707	781	1,00
ORANGES (NOV)	1,100	177	27,424	1,415	1,477	SPAIN	73	51	348	470	45
MEXICO	32		8,438	19,142	28,159	PEACHES, ALL (JUN)	1,654	1,545	2,901	2,946	17,30
SPAIN			6,314	9,916	8,555	GREECE	599	177	749	602	8,14
ISRAEL		18	6,189	2,038	6,314	CHILE	372	632	1,005	1,029	4,38
GRAPES (JUN)	2,186	4,236	21,703	3,758	6,205	REP SOUTH AFRIC	553		986		1,75
CHILE	125	16	2,469	30,451	238,540	PEARS(JUN)	505	102	834	178	2,47
MANGOES (JAN)	15,482	14,219	35,998	40,290	210,579	SPAIN	258		434		77
MEXICO	15,024	13,837	29,129	31,096	44,744	REP SOUTH AFRIC	166		318		49
HAITI	427	352	6,587	8,612	36,685	AUSTRALIA		15		30	48
CANTALOUPES. (MAY)	1,545	54	50,999	43,822	7,402	PINEAPPLES (JAN)	20,407	27,491	168,028	156,668	253,44
MEXICO	1,545	34	47,541	42,249	132,952	PHILIPPINES	6,830	8,838	70,305	69,187	108,36
MELONS, OTHER (MAY)	511	350	12,763	12,511	103,743	THAILAND	9,797	13,922	75,147	66,752	108,01
MEXICO	454	350	9,888	10,438	71,261	MIX,N TRCPIC(JUN)	1,516	1,486	2,885	3,447	15,12
GUATEMALA		330	1,439	824	33,425	MEXICO	1,020	1,270	1,753	2,852	9,63
WATERMELONS . (APR)	2,276	1,829	6C,442	93,310	9,774	AUSTRALIA	3	8	3	71	1,82
MEXICO	2,276	1,829	55,958	92,512	105,411						
PEARS(JUL)	271	102	271	102							
CHILE		102	211	102	31,707						
ARGENTINA		102		102	14,797						
AUSTRALIA	62	102	62								
JAPAN			02		5,613 3,269						
PINEAPPLES (JAN)	7,901				3/607						

U.S. IMPORTS OF SELECTED COMMODITIES, FROM SELECTED COUNTRIES CURRENT MONTH, CURRENT MARKETING SEASON, AND LAST SEASON (UNITS IN METRIC TONS EXCEPT WHERE NOTED)

				NITS IN ME	TRIC TONS	EXCEPT WHERE NOTED)					
COMMODITY/COUNTRY : (BEG. MKTG. YR.) :	JUI 1986 :		SEASON TO			COMMODITY/COUNTRY: (BEG. MKTG. YR.):	JUL 1986 :		SEASON T		LAST FULL SEASON
DRIED FRUIT						CANNED VEGETABLES					
APRICOTS(JUL)	280	211	280	211	8,360	PIMIENTOS (AUG)	551	555 529	9,087	9,462	9,087
DATES, W/PITS(SEP)	143	25	143 599	141 957	7,092	TOMATO PASTE(JUL)	551 4,393	3,285	4,393	3,285	50,665
IRAN	30	:	437	731	437	PORTUGAL	1,397	298	1,397	298	11,955
DATES, PITTED (SEP)	52	3 446	65 2,153	135	73 2,190	MEXICO	76 614	1,353	76 614	1,353	11,336
IRAN			1,004	719	1,022	TURKEY	805	18	805	18	5,478
TUNISIA	:	392	448	531	448	TOMATO SAUCE(JUL)	915	541	915 466	541 312	9,438
PAKISTAN DRIED FIGS(SEP)	3		428 3,349	2,631	428 3,352	ISRAEL	466 127	312 124	127	124	2,108
GREECE			2,832	2,212	2,832	SPAIN	182	9	182	9	1,975
TURKEY RAISINS/SULT(AUG)	87	14	397 3,389	316 5,584	397	TOMATOES(JUL)	6,878	5,222	6,878	5,222	77,593
MEXICO	81	14	3,137	5,140	3,137	SPAIN	1,922	1,988	1,922	1,988	20,295
FIG PASTE(SEP)	175	0	3,189	2,308	3,189	ISRAEL	486	253	486	253	8,369
SPAIN	58 51	:	2,684 357	1,173	2,684	ARTICHOKES(JAN) SPAIN	2,258	3,807	10,606	11,676	19,052
FRUIT JUICE 1/			7.			ASPARAGUS(APR)	219	119	765	1,855	1,819
(FOR UNITS OF MEASU			2.054	7 721	34,593	CHINA (TAIWAN). MEXICO	213	53	485 185	1,494	1,266
APPLE/PEAR(JUL) GERMANY, FED. R	2,956	3,321	2,956 580	3,321	8,416	MUSHROOOMS(JUL)	7,107	7,566	7,107	7,566	81,559
AUSTRIA	139	324	139	324	5,430	CHINA (MAINLAND	1,777	3,017	1,777	3,017	29,981
ARGENTINA BELGIUM LUXEMBO	819 362	1,397	819 362	1,397	5,307 3,707	CHINA (TAIWAN). HONG KONG	1,685	1,265	2,531	1,265	14,505
HUNGARY	1	35	1	35		FROZEN VEGETABLES					
FCOJ(DEC)	33,034	21,623	239,769	246,435	392,148	PEAS(SEP)	465 181	885 249	7,820	9,658	8,311 3,768
GRAPE/CONC/A(JAN)	28,788	19,334	15,563	8,592	359,364	CHINA (TAIWAN).	248	620	2,958	4,229	3,136
BRAZIL	1,422	1,125	7,665	2,666	13,048	BROCCOLI (SEP)	6,272		40,314	15,091	45,206
ARGENTINA	392	617	19,091	3,273	10,101	MEXICO	5,982 197	:	35,002	10,672	38,259
PINEAP. N CO(JAN) PHILIPPINES	78 57	3,056	18,658	15,636	27,482	CAULIFLOWER. (SEP)	589	687	15,869	19,765	17,563
PINEAP. CONC(JAN)	4,720	5,845	37,715	33,576	55,578	MEXICO	533	658	14,249	18,539	15,798
PHILIPPINES THAILAND	1,391	1,850	13,469	14,991	23,418	OKRA 3/(JUL) EL SALVADOR	1,531	1,407	1,531	178	3,487
FROZEN FRUIT	17730		127330	13,023		DOMINICAN REPUB	693	816	693	816	2,692
BLUEBERRIES. (JAN)	261	190	2,842	2,779	4,616	POTATOES(SEP)	320 2,637	397	320	397 29,975	2,387 35,529
RASPBERRIES. (JAN)	261 283	190	2,840	2,275	6,506	CANADA	2,580	2,508	32,594	29,532	34,785
YUGOSLAVIA	160		1,433	742	3,077	DRIED/DEHDR. VEG.	400	407	470	401	1 071
NEW ZEALAND	47		76 647	70 927	686 679	MUSHROOMS(JAN) JAPAN	108 58	103	630 231	601 168	1,071
STRAWBERRIES (DEC)	2,198	1,515	18,54C	32,929	22,007	CHINA (TAIWAN).	12	14	158	98	209
MEXICO	2,122	1,115	14,889	27,787	16,468	KOREA, REPUBLIC TREE NUTS	22	28	97	115	205
POLAND FRESH VEGETABLES		65	1,967	2,156	3,103	COCONUT MEAT (JAN)	3,500	4,885	22,384	32,642	41,203
BEANS 2/ (OCT)	141	196	13,920	12,687	14,136	PHILIPPINES	2,854	1,800	18,588 5,C51	25,832 5,981	33,349 5,051
CABBAGE(OCT)	7 377	798	12,885	11,069	12,885	BRAZIL, UNSHL (AUG) BRAZIL	800 800	1,800	4,974	5,857	4,974
CANADA	240	573	10,773	7,406	12,546	PISTACH, UNSH(SEP)	359	43	12,231	663	12,466
CARROTS 2/(OCT)	796	1,186	51,348	32,688	61,965	BRAZILS, SHLD (AUG)	424	540	10,620	4,739	10,662
CANADA CAULIFLOWER.(OCT)	503	483 586	4,309	5,231	6,589	BRAZIL	344	353	3,018	3,176	3,018
CANADA	489	467	2,081	1,283	4,251	PERU	8C	75	1,127	952 47,203	45,574
MEXICO(OCT)	315	637	1,382	7,439	7,127	BRAZIL	3,941 1,446	4,106	20,950	13,559	20,950
CANADA	253	177	1,289	601	3,804	INDIA	2,247	2,114	20,400	27,426	20,400
MEXICO		459	1,977	2,490	1,977	FILBERT, SHLD (AUG) TURKEY	192 143	. 60	1,886	1,774	1,886
GUATEMALA CUCUMBERS(OCT)	2,695	746		189,319		HOPS (KILOGRAMS)					
MEXICO	2,125	184	170,474	182,116	172,186	HOPS(SEP) GERMANY, FED. R	259 259		7,758,450 6,088,525		
EGGPLANT(OCT) MEXICO	16	24	16,747	13,063	16,789	CZECHOSLOVAKIA.			1,181,643		
GARLIC(OCT)	3,069	2,134	15,856	16,655	16,992	GRAPE WINE					
MEXICO	2,701	1,556	9,648	11,348	10,003	(1,000 LITERS) CHAMPAGNE(JAN)	3,630	3,316	25,918	23,550	55,216
ARGENTINA LETTUCE(OCT)	1,692	1,362	8,869	5,840	9,892	ITALY	1,355	1,326	10,264	9,911	22,275
MEXICO			6,545	4,081	6,545	FRANCE	880	927		6,946 5,704	16,454
CANADA	1,690	1,338	9,677	1,620	3,256	TABLE WINE(JAN)	1,190	22,027		142,188	317,354
OKRA 2/(OCT) MEXICO	3,444	:	8,780	6,740	9,975	ITALY	12,560	11,244	90,764	69,082	151,019
ONIONS, NEC. (OCT)	3,463	3,282	105,451	153,962	108,587	FRANCE	7,253	5,526		38,769	93,636
MEXICO	2,521	3,061	84,905	133,544	86,486 18,795	GERMANY, FED. R FT WINE&VERM(JAN)	1,051	1,319		9,771	19,759
PEPPERS(OCT)	4,616	4,673	100,259	102,693	106,925	ITALY	540	886	5,178	5,305	9,564
MEXICO	3,749	3,337	89,760	93,341 27,459	94,764	SPAIN	287	251	3,222	3,056	7,054
POTATO, SEED. (OCT)	20	22	27,974	27,180	27,955						12 garden
POTATO, TABLE (OCT)	3,741	2,022	102,127	173,579	106,292	ROSES(JAN)	11,448	17,192		168,420	216,548
CANADA	3,736	1,742	101,872 57,175	173,042	106,036	COLOMBIA CARNATIONS(JAN)	9,182	13,953	109,120	130,171	640,666
SQUASH(OCT) MEXICO	431	723	54,924	65,974	55,276		33,308		707 00/	330,511	615,862
TOMATOES(OCT)	11,975	17,431	389,774	413,780	422,201						
MEXICO	11,503	16,865	376,355 8,030	404,049	408,257						
MEXICO	400	960	6,778	9,564	8,670						
							Maria Land				

^{1/} UNITS OF MEASURE FOR JUICES: APPLE -- 1000 GAL 71 BRIX. FCOJ -- MT OF 65 BRIX. PINEAPPLE CONC. -- MT OF 60 BRIX.
PINEAPPLE N CONC. -- 1,000 LITERS. 2/ MAY INCLUDE SOME FROZEN PRODUCTS 3/ CNLY CUT AND SLICED
BRN: BRINE N: NOT GR: GREEN RP: RIPE NEC: NOT ELSEWHERE CLASSIFIED CONC: CONCENTRATED FT: FORTIFIED VERM: VERMOUTH

UNITED STATES DEPARTMENT OF AGRICULTURE WASHINGTON, D.C. 20250

OFFICIAL BUSINESS
PENALTY FOR PRIVATE USE, \$300

FIRST-CLASS MAIL
POSTAGE & FEES PAID
USDA-FAS
WASHINGTON, D.C.
PERMIT No. G-262

If your address should be changed PRINT OR TYPE the new address, including ZIP CODE and return the whole sheet and/or envelope to:

FOREIGN AGRICULTURAL SERVICE, Room 4644 So. U.S. Department of Agriculture Washington, D.C. 20250

HOW TO SUBSCRIBE

Horticultural Products circulars are issued 12 times a year. They are available on a subscription basis for \$20.00 in the United States or \$30.00 mailed to foreign addresses.

To subscribe, send your check, payable to the Foreign Agricultural Service, to: Foreign Agricultural Division, Room 4644-S, U.S. Department of Agriculture, Washington, D.C. 20250. Only checks on U.S. banks, cashier's checks or international money orders will be accepted. NO REFUNDS CAN BE MADE.

HOW TO RENEW

You will receive a notification about 60 days before your annual subscription expires. To prevent a lapse in service, promptly return your renewal form and payment. Inquires: If you have a question about your subscription, write to the above address or call (202) 382-9445.